

M

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold black lettering

*insert full name
of company

† delete as
appropriate

‡ insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc

§ the date of
registration may be
confirmed from the
certificate

§ insert brief details
of property or
undertaking no
longer subject to
the charge

COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

113

Company number

04800398

Name of company

* Rock Investment Holdings Limited

I, Tim Andrews

of 104 St John's, 79 Marsham Street, London SW1P 4SA

[a director] of the above company, do

solemnly and sincerely declare that with respect to the charge described below the part of the property
or undertaking described [has been released from the charge]

†

Date and description of charge ‡ Debenture dated 7 December 2006

Date of registration § 20 December 2006

Name and address of [chargee] † Bank of Scotland Plc
(previously The Governor and Company of the Bank of Scotland), The Mound,
Edinburgh, EH1 1YZ

Short particulars of property or undertaking released or no longer part of the company's property or
undertaking § Please see attached Schedule

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835

Declared at W1A 3BQ Declarant to sign below

Day Month Year

on 02 05 2008

before me

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any)

OLSWANG
90 High Holborn
London
WC1V 6XX

EZS\NMA\HXB\20262 7\2937792 1

For official use
Mortgage section

Post room

MONDAY



LD4

LMVD2ZUA

19/05/2008

COMPANIES HOUSE

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Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

Schedule

**Continuation Sheet for Form 403b in respect of declaration of release of part of the
property charged pursuant to a Debenture dated 7 December 2006.**

Created by: **Rock Investment Holdings Limited (the "Chargor") in favour of Bank
of Scotland Plc (the "Chargee")**

Company Number: **04800398**

Short Particulars of Property Charged to be released:

THE CHARGOR'S RIGHT, TITLE AND INTEREST IN AND TO THE SERIES B £14,940,000
FIVE PERCENT SECURED LOAN NOTES, THE SERIES B £14,940,000 FIVE PERCENT
SECURED LOAN NOTES (EURO) AND THE SERIES B \$13,887,000 FIVE PERCENT
SECURED LOAN NOTES (US) ISSUED TO THE CHARGOR BY ROCK JOINT VENTURES
LIMITED