

# G

COMPANIES FORM No. 123

## Notice of increase in nominal capital

# 123

CHWP000

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

4793915

Name of company

\* insert full name  
of company

\* Priory Securitisation Holdings Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 3 September 2003 the nominal capital of the company has been  
increased by £ 7,998,000 beyond the registered capital of £ 2,000.

† the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows :

Ordinary shares having the rights and subject to the restrictions set out in the Company's articles of  
association.

Please tick here if  
continued overleaf

☐

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate



Signed

Designation ‡ Director

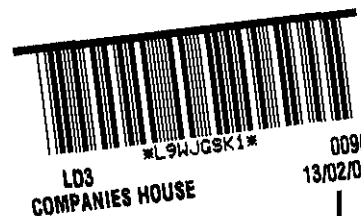
Date 3 September 2003

Presentor's name address and  
reference (if any) :

Skadden, Arps, Slate, Meagher &  
Flom (UK) LLP (Ref: PJ)  
40 Bank Street  
Canary Wharf, London E14 5DS

For official Use  
General Section

Post room



## Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF4 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB