

G

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

CHFP025

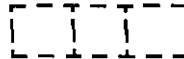
Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



4787106

Name of company

* INHOCO 2853 LIMITED

* insert full name
of company

gives notice that:

By a written resolution passed on ~~7 August~~ ^{July} 2003: *AB*

(a) 2,000,000 of the ordinary shares of £1 each in the capital of the company (whether or not in issue) have been sub-divided into 200,000,000 ordinary shares of 1 pence each; and

(b) 80,000,000 of the ordinary shares of 1 pence each in the capital of the company (whether or not in issue) have been converted into and redesignated as A ordinary shares of 1 pence each (each such A ordinary share of 1 pence having the rights and being subject to the restrictions set out in the new articles of association of the company adopted pursuant to a written resolution passed on ~~July~~ ^{7 August} 2003). *AB*

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

DIRECTOR

Date *7/8/03*

Presenter's name address and
reference (if any):

Addleshaw Goddard
100 Barbirolli Square
Manchester
M2 3AB

For official Use
General Section



A23
COMPANIES HOUSE
A34
COMPANIES HOUSE

0456
29/08/03
14/08/03

Ref: APF