

88(2)

(Revised 2005)

| Please complete in typescript, | |
|--------------------------------|--|
| or ın bold black capitals | |
| CHED040 | |

Return of Allotment of Shares

| CHFP010 | Company Number | 4787003 | | | | | |
|---|--|---------------------------|-----|-------|------------|----------------|--|
| | Company Name in full | Milton Keynes Dons | | | | | |
| | | | - | | | | |
| Shares a | llotted (including bonus s | hares): | | | | | |
| (see Guidance | Booklet GBA6) | From | | То | | | |
| were allotte | allotted on one date enter that | Day Month Yea 2 0 0 6 2 0 | Day | Month | Year | | |
| Class of sha (ordinary or pr | | Ordinary | | | | | |
| Number allo | otted | 400,000 | | | | | |
| Nominal va | lue of each share | £1 00 | | | | | |
| | any) paid or due on each iding any share premium) | £1 00 | | | | | |
| cash plea | otted shares (including boase state: | List the names and add | | share | s allotted | to each overle | |
| paid up | hat each share is to be paid | | | | | | |
| were allotte (This informat or a certified of | tion must be supported by the onginal copy of the contract or by Form 88(3) if | | | | _ | | |
| tne contract is | s not in writing) | | | | | | |
| | | When you have con | | | | n please | |





25/06/2008 **COMPANIES HOUSE**

send it to the Registrar of Companies at:

DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details (list joint allottees as one sharehold | der) | Shares and share c | Shares and share class allotted | | | | |
|--|---|---|---------------------------------|--|--|--|--|
| Name(s) | | Class of shares allotted | Number allotted | | | | |
| Inter M K Limited | | £1 00 Ordinary | 400,000 | | | | |
| Address Seebeck House, One Seebeck Plac Knowlhill, Milton Keynes, Buckinghamshire, England | е, | | | | | | |
| UK postcode MK5 8FR | | - | | | | | |
| Name(s) | | Class of shares allotted | Number allotted | | | | |
| Address | , | | | | | | |
| UK postcode | | | | | | | |
| Name(s) | | Class of shares allotted | Number allotted | | | | |
| Address | | | | | | | |
| UK postcode | | | _ [| | | | |
| Name(s) | | Class of shares allotted | Number allotted | | | | |
| Address | | | | | | | |
| UK postcode | | | | | | | |
| | Iministrative re | | 10 tune 2008 propriate | | | | |
| Contact Details | EMW LAW LLP (HH), SEEBECK HOUSE, ONE SEEBECK PLACE, | | | | | | |
| You do not have to give any contact information in the box opposite but if | | KNOWLHILL, MILTON KEYNES, BUCKINGHAMSHIRE, MK5 8FR, | | | | | |
| you do, it will help Companies House to contact you if there is a query on the | act you if there is a query on the Tel Fax 0845 074 2337 The contact information that you will be visible to searchers of the England Tel Fax 0845 074 2424 DX number 151620 DX exchange MILTON KEYNES 18 | | | | | | |
| form The contact information that you give will be visible to searchers of the public record | | | | | | | |