

000415/10

**M**

COMPANIES FORM No. 395

**395**

CHWP000

**Particulars of a mortgage or charge****A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

|   |  |  |
|---|--|--|
| 1 |  |  |
|---|--|--|

4784127

Name of company

\* insert full name  
of Company

\* Chelsea Limited

Date of creation of the charge

16 March 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge on Deposit

Amount secured by the mortgage or charge

All monies obligations and liabilities whatsoever whether for principal interest or otherwise in whatever currency which may now or at any time in the future be due owing or incurred by the Borrower to the Bank under the facility agreement and/or this Charge whether actual or contingent and whether alone severally or jointly as principal guarantor surety or otherwise and in whatever name or style and whether on any current or other account or in any other matter whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Bank of Ireland, 20 Berkeley Square, London

THE GOVERNOR AND COMPANY OF

DX: 140545 Piccadilly 5

Postcode W1J 6LL

Presentor's name address and  
reference (if any) :Mary Toland Bank of Ireland  
DX:140545 Piccadilly 5For official Use  
Mortgage Section

M

A29  
COMPANIES HOUSE0840  
17/03/04

Time critical reference

Short particulars of all the property mortgaged or charged

The sum of £4,500,000 deposited in a security account number 91908523 opened in the name of the Company with the Bank and includes any other sum or sums which are deposited in the Security account in addition to or by way of renewal of or replacement of such sums.

(Restrictions upon the Company granting any further charge over the Security Account without the written consent of the Bank)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed **FOR BANK OF IRELAND**  
*m. Colada*

Date *16.3.2004*

On behalf of [company]/[mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04784127

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE ON DEPOSIT DATED THE 16th MARCH 2004 AND CREATED BY CHELSEA LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE BORROWER TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th MARCH 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd MARCH 2004.

*DX Gen*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES