

025009/20

CH263

**M****COMPANIES FORM No. 395****395****Particulars of a mortgage or Charge**Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering\*insert full name  
of Company

To the Registrar of Companies

For official use

Company number

2

04782158

Name of company

\* GLOBAL MERCANTILE GUARANTEES LIMITED

Date of creation of the charge

19<sup>th</sup> September 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

MEMORANDUM OF DEPOSIT

Amount secured by the mortgage or charge

- 4
- i. all present or future indebtedness of the Mortgagor to the Bank on any current or other account with interest and Bank charges;
  - ii. all other liabilities whatsoever of the Mortgagor to the Bank present future actual or contingent; and
  - iii. all costs charges and expenses howsoever incurred by the Bank in relation to the Charge or such indebtedness or liabilities on a full indemnity basis.

Names and address of the mortgagees or persons entitled to the charge

Bank Leumi (UK) plc, 20 Stratford Place, London, W1C 1BG

Postcode W1C 1BG

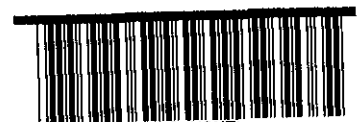
Presenter's name, address and  
reference (if any):

Bank Leumi (UK) plc  
20 Stratford Place  
London  
W1C 1BG

Time critical reference

For Official use  
Mortgage Section

Post room

A24  
COMPANIES HOUSE0410  
24/09/03

Short particulars of all property mortgaged or charged

The Mortgagor charges the property comprised in the Deeds Policies Securities Certificates and/or other documents which have been or may from time to time be deposited with the Bank (the Deposited Property) as continuing security to the Bank.

The Charge shall include all rights moneys or property (whether of a capital or an income nature) howsoever accruing in respect of the Deposited Property and the Mortgagor undertakes to lodge with the Bank on receipt all document hereafter received by the Mortgagor in relation to any such rights moneys or property as aforesaid.

write in  
this margin

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

T

Particulars as to commission allowance or discount (note 3)

Signed 

Date 22/9/2003.

On behalf of [Company] [mortgagee/chargee]\*

\* Delete as  
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the creation of the charge (section 395). if the property is situated and the charge was created outside the United Kingdom delivery to the registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the Company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving that verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument e.g. "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc., as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly by the Company to any person in consideration of his;  
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. The address of the Registrar of Companies is Companies House, Crown Way, Cardiff, CF4 3TS.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04782158

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MEMORANDUM OF DEPOSIT DATED THE 19th SEPTEMBER 2003 AND CREATED BY GLOBAL MERCANTILE GUARANTEES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK LEUMI (UK) PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th SEPTEMBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th SEPTEMBER 2003 .

*PO  
82*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —