

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

4771660

Company Name in full

UTILICO INVESTMENT TRUST PLC

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

From

To

Day	Month	Year
04	05	2007

Day	Month	Year

Zero Dividend Preference Shares		
42,063		
£1 7752		
£0 4128		

List the names and addresses of the allottees and the number and class of
shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be treated as
paid up

% (if any) that each share is to be paid
up in cash

Consideration for which the shares
were allotted

(This information must be supported by the original
or a certified copy of the contract or by Form 88(3) if
the contract is not in writing)

When you have completed and signed the form please
send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

FRIDAY



A41

A6OUZPUG
25/05/2007
COMPANIES HOUSE

720

Names and addresses of the allottees

Company No 4771660

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) INVESTMENT TRUST SHAREHOLDERS SEE ATTACHED LIST	Class of shares allotted £1 7752 Zero Dividend Preference Shares	Number allotted 42,063
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

For and on behalf of

Please enter the number of confirmation sheets (if any) attached to this form

F&C MANAGEMENT LIMITED

16

Signed

[Signature]

SECRETARY

Date

23/5/07

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

F&C MANAGEMENT LIMITED, EXCHANGE HOUSE, PRIMROSE	
STREET, LONDON, EC2A 2NY	
Tel	
DX number	DX exchange

- RETURN OF ALLOTMENT -

COMPANY NAME UTILICO INVESTMENT TRUST PLC
ALLOTMENT DATE 30/04/07
SHARE TYPE ZERO DIVIDEND PREF OF £1 7752

HOLDER ID	NAME AND ADDRESS	CERTIFICATE NO	NO ALLOTTED
C0000000010	MR JAMES BRIAN ANTHONY PHILLIPS THE PINES BEACON CLOSE CROWBOROUGH EAST SUSSEX TN6 1DX	ZD000826	492
C0000000024	MR JOHN R PALMER 19 WATER MILL WAY SOUTH DARENT DARTFORD KENT DA4 9BB	ZD000827	504
C0000000028	NIGEL RICHARDSON 14 TOWER GARDENS CLAYGATE SURREY KT10 0HB	ZD000828	2054
C0000000032	JULIA SULLIVAN 14 TOWER GARDENS CLAYGATE SURREY KT10 0HB	ZD000829	1321
C0000000274	MR SIMON JOHN LEWIS FOX & MRS STELLA ANN MARY FOX <AMY> 2 MORECOMBE CLOSE KINGSTON-ON-THAMES SURREY KT2 7JQ	ZD000830	135
C0000000382	MR ANTONY ROBERT GIRLING & MARGARET ULLA GIRLING CLOVA BAY R D 2 PICTON 7372 NEW ZEALAND	ZD000831	180
C0000000442	MRS HILDE CAUTEREELS <LRICH> 69 WAVERLEY ROAD OXSHOTT LEATHERHEAD SURREY KT22 0SQ	ZD000832	225
C0000000443	MRS HILDE INGRID FRANS CAUTEREELS 69 WAVERLEY ROAD OXSHOTT LEATHERHEAD SURREY KT22 0SQ	ZD000833	225

C0000000444	MRS HILDE CAUTEREELS <ERICH> 69 WAVERLEY ROAD OXSHOT LEATHERHEAD SURREY KT22 0SQ	ZD000834	225
C0066966178	MR FRANK BRADY RHINEFIELD LODGE VILLE EMPHRIE ST LAWRENCE JERSEY JE3 1EF	ZD000835	6359
C0066971112	MR JOHN HENRY FRANKLIN 34 CYPRESS CLOSE TAVERHAM NORWICH NORFOLK NR8 6QG	ZD000836	99
C0066974030	MRS SANDRA ANNE JESSETT 2 NORMANTON BUCKLAND ROAD REIGATE SURREY RH2 9RQ	ZD000837	373
C0066974278	MRS HILDA JOSEPH THE LODGE 8 DERBY ROAD GARSTANG PRESTON PR3 1EU	ZD000838	23
C0066975193	MRS ISOBEL JANE LEWIS 11 PARKMORE CLOSE MAGHERAFELT COUNTY LONDONDERRY BT45 6PL	ZD000839	127
C0066976599	MRS DIANE KATHLEEN NEAL 47 GROVE VALE AVENUE GREAT BARR BIRMINGHAM B43 6DB	ZD000840	199
C0066979369	PROFESSOR GEORGE JOHN ROMANES 'CAMUS NA FEANNAG' KISHORN STRATHCARRON ROSS-SHIRE IV54 8XA	ZD000841	3974
C0066983064	MR ROGER STAFFORD 9 LISSINGTON ROAD GAINSBOROUGH LINCOLNSHIRE DN21 1UZ	ZD000842	600
C0066985490	MR COLIN EVANS WHITE BARDWELLS EPPING ROAD ROYDON ESSEX	ZD000843	1867

C0067026772	M/S MARY ROBERTA WILLIAMSON THE OLD BARN DAIRY FARMHOUSE WEST WINTERSLOW SALISBURY WILTS SP5 1RE	ZD000844	109
C0067825632	MR ARCHIBALD LOWRY DE MONTFORT 48 FITZJAMES AVENUE LONDON W14 0RR	ZD000845	538
C0071065413	MRS ELLEN NEULA RICHARDSON 14 TOWER GARDENS CLAYGATE SURREY KT10 0HB	ZD000846	2174
C0071649547	MR JAMES MALCOLM DEAN 83 STOCKWELL PARK ROAD LONDON SW9 0DB	ZD000847	672
C0074626807	MR PATRICK DAVID RICHARDSON & MRS ELLEN NEULA RICHARDSON 14 TOWER GARDENS CLAYGATE SURREY KT10 0HB	ZD000848	5141
C0074626815	MR PATRICK DAVID RICHARDSON 14 TOWER GARDENS CLAYGATE SURREY KT10 0HB	ZD000849	2403
C0074966535	MR ALAN ERNEST CARPENTER 125A HIGH STREET CREDITON DEVON EX17 3LQ	ZD000850	53
C0074966543	MRS ROSEMARY ANNE HARWOOD DEERSWOOD LONDON ROAD UCKFIELD E SUSSEX TN22 1PB	ZD000851	90
C0074966748	MR GERHARD ADOLF WEISS 163 THE QUADRANGLE CAMBRIDGE SQUARE LONDON W2 2PL	ZD000852	420
C0074967698	MR JAMES SWAN PRENTICE LEAFIELD 28 MAIN STREET SYMINGTON BIGGAR LANARKSHIRE ML12 6LS	ZD000853	420

C0074967744	MR GEOFFREY ALDRIDGE THE DIAMONDS NAYLAND ROAD COLCHESTER ESSEX CO6 4PH	ZD000854	135
C0074968724	MR KEITH ROY JOHN DE-BELDER CORNERBROOK KITE HILL WOOTON BRIDGE ISLE OF WIGHT PO33 4LE	ZD000855	688
C0074983901	MR PAUL HENRY RIORDAN HEDDON BUSH R D 3 WINTON 9662 NEW ZEALAND	ZD000856	853
C0075018532	MR JOHN RICHARD BALL 5 CARLTON ROAD HALE ALTRINCHAM CHESHIRE WA15 8RH	ZD000857	420
G0036401150	PUDDLE DOCK NOMINEES LIMITED <4100000> C/O BNP PARIBAS SECUTITIES SERVICES 55 MOORGATE 4TH FLOOR LONDON EC2R 6PA	CREST	6527
G0100013878	BARCLAYSHARE NOMINEES LIMITED 1 CHURCHILL PLACE LONDON E14 5HP	CREST	1352
G0100016699	BNY (OCS) NOMINEES LIMITED ONE PICCADILLY GARDENS MANCHESTER M1 1RN	CREST	1086

RETURN OF ALLOTMENT ISSUER DETAILS

COMPANY NAME UTILICO INVESTMENT TRUST PLC
ALLOTMENT DATE 30/04/07
SHARE TYPE ZERO DIVIDEND PREF OF £1 7752

RETURN OF ALLOTMENT TOTALS

HOLDER TYPE	ITEMS	NUMBER ALLOTTED
CERTIFICATED	32	33098
CREST	3	8965
TOTAL	35	42063

CERTIFICATE RANGE	FROM	ZD000826
	TO	ZD000857