

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

4771660

Company Name in full

UTILICO INVESTMENT TRUST PLC

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

| From |       |      |   |   |       |
|------|-------|------|---|---|-------|
| Day  | Month | Year |   |   |       |
| 0    | 3     | 1    | 1 | 2 | 0 0 6 |

| To  |       |      |  |  |  |
|-----|-------|------|--|--|--|
| Day | Month | Year |  |  |  |
|     |       |      |  |  |  |

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

|                                       |  |  |
|---------------------------------------|--|--|
| Zero Dividend<br>Preference<br>Shares |  |  |
| 128,958                               |  |  |
| £1.7752                               |  |  |
| £0.4128                               |  |  |

List the names and addresses of the allottees and the number and class of  
shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be treated as

paid up

% (if any) that each share is to be paid  
up in cash

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |

Consideration for which the shares  
were allotted

(This information must be supported by the original  
or a certified copy of the contract or by Form 88(3) if  
the contract is not in writing)

|  |
|--|
|  |
|  |
|  |

When you have completed and signed the form please  
send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2



# Names and addresses of the allottees

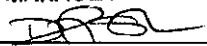
Company No 4771660

| Shareholder details<br>(list joint allottees as one shareholder)  | Shares and share class allotted                                     |                            |
|-------------------------------------------------------------------|---------------------------------------------------------------------|----------------------------|
| Name(s)<br>INVESTMENT TRUST SHAREHOLDERS<br><br>SEE ATTACHED LIST | Class of shares allotted<br>£1.7752 Zero Dividend Preference Shares | Number allotted<br>128,958 |
| Address                                                           |                                                                     |                            |
| UK postcode                                                       |                                                                     |                            |
| Name(s)                                                           | Class of shares allotted                                            | Number allotted            |
| Address                                                           |                                                                     |                            |
| UK postcode                                                       |                                                                     |                            |
| Name(s)                                                           | Class of shares allotted                                            | Number allotted            |
| Address                                                           |                                                                     |                            |
| UK postcode                                                       |                                                                     |                            |
| Name(s)                                                           | Class of shares allotted                                            | Number allotted            |
| Address                                                           |                                                                     |                            |
| UK postcode                                                       |                                                                     |                            |

Please enter the number of continuation sheets (if any) attached to this form



Signed on behalf of  
**F&C MANAGEMENT LIMITED**

Signed 

Date **6/11/08**

\*\* A director / secretary / administrator / administrative receiver / official receiver / receiver-manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

|                                                  |             |
|--------------------------------------------------|-------------|
| F&C MANAGEMENT LIMITED, EXCHANGE HOUSE, PRIMROSE |             |
| STREET, LONDON, EC2A 2NY                         |             |
| Tel                                              |             |
| DX number                                        | DX exchange |

| FULLNAME                                                    | ADDRESS 1                           | ADDRESS 2          | ADDRESS 3             | ADDRESS 4       | POSTCODE | ZDP    |
|-------------------------------------------------------------|-------------------------------------|--------------------|-----------------------|-----------------|----------|--------|
| Mr Geoffrey Aldridge                                        | The Diamonds                        | Nayland Road       | Colchester            | ESSEX           | CO6 4PH  | 135    |
| Mrs Violet Murray Allen                                     | 11 Methven Avenue                   | Bearsden           | GLASGOW               |                 | G61 2AZ  | 769    |
| Apollo Nominees Ltd <Cre>                                   | 1 Finsbury Avenue                   | LONDON             |                       |                 | EC2M 2PP | 12729  |
| Bny (Ocs) Nominees Limited                                  | One Piccadilly Gardens              | MANCHESTER         |                       |                 | M1 1RN   | 1476   |
| Mr Alan Ernest Carpenter                                    | 125a High Street                    | Crediton           | DEVON                 |                 | EX17 3LQ | 90     |
| Mr Peter Graham Charman                                     | 11 Sage Close                       | Beverley           | E RIDING OF YORKSHIRE |                 | HU17 8WH | 700    |
| Mr Patrick James Custis Cbe                                 | 18 Richmond Village                 | Stroud Road        | Painswick             | GLOUCESTERSHIRE | GL6 6UH  | 468    |
| Mr Iain Dunn <A/C Jhdt>                                     | 9 Polton Court                      | Bonnyrigg          | MIDLOTHIAN            |                 | EH19 3HF | 1319   |
| Mr Robert Young Scott Elliot & Mrs Matilda Callaghan Elliot | Kilarrow 4 Crumhaughhill Road       | Hawick             | ROXBURGHSHIRE         |                 | TD9 0BX  | 127    |
| Mr John James Fielding                                      | 7 Lingmoor Close                    | Warmsworth         | DONCASTER             |                 | DN4 9NF  | 56     |
| Mr Simon John Lewis Fox & Mrs Stella Ann Mary Fox <Amy>     | 2 Morecombe Close                   | Kingston-On-Thames | SURREY                |                 | KT2 7JQ  | 135    |
| Mrs Joyce Margaret French                                   | 20 Lodge Close Hamsterley Mill      | Rowlands Gill      | TYNE AND WEAR         |                 | NE39 1HB | 458    |
| Mr Francis John Granger & Mrs Margaret Lucy Granger         | 14 Cromwell Park                    | Modbury Ivybridge  | S DEVON               |                 | PL21 0RS | 2524   |
| Mr Alan Allison Green                                       | Wellfield Round Street              | Cobham Gravesend   | KENT                  |                 | DA13 9AY | 458    |
| Mrs Rosemary Anne Harwood                                   | Deerswood London Road               | Uckfield           | E SUSSEX              |                 | TN22 1PB | 45     |
| Alexander John Hay Esq & Mrs Jean Christine Hay             | 2 Rubislaw Den Gardens              | Aberdeen           | ABERDEENSHIRE         |                 | AB15 6FE | 479    |
| Mr John Kevin Howes                                         | C/O 2 Roedean Close                 | Seaford            | EAST SUSSEX           |                 | BN25 3PF | 420    |
| Mrs Margaret Hull                                           | 1 The Garth                         | Huyton             | MERSEYSIDE            |                 | L36 7XH  | 675    |
| K B (C I ) Nominees Limited                                 | P.O. Box 76                         | Wests Centre       | St Helier             | JERSEY          | JE4 8PQ  | 535    |
| Mrs Betty Joan Mackinnon                                    | 4 The Parklands                     | Chirk              | CLWYD                 |                 | LL14 5PN | 256    |
| Mrs Dorothy Markides                                        | 5 The Owlers                        | Whaley Bridge      | High Peak             | DERBYSHIRE      | SK23 7DE | 199    |
| Dr David Robin Kimball Medley                               | 4 Harpers Court                     | North Bar Without  | BEVERLEY              |                 | HU17 7AB | 2250   |
| Natwest Pep Nominees Limited                                | Princess House                      | 27 Bush House      | LONDON                |                 | EC4R 0AA | 190    |
| Mr Alistair David Nimmo                                     | 61 North Street                     | Bainsford Falkirk  | STIRLINGSHIRE         |                 | FK2 7NG  | 458    |
| Mr John C D Long-Price                                      | Knowles Barn                        | Great Horkesley    | COLCHESTER            |                 | CO6 4BU  | 420    |
| Puddle Dock Nominees Limited <4100000>                      | C/O Bnp Paribas Securities Services | 55 Moorgate        | 4th Floor             | LONDON          | EC2R 6PA | 6385   |
| Mrs Avril Mary Taylor                                       | Moorcroft                           | St Buryan          | Penzance              | CORNWALL        | TR19 6BE | 62     |
| Td Waterhouse Nominees (Europe) Limited <Smktnoms>          | 201 Deansgate                       | MANCHESTER         |                       |                 | M3 3TD   | 1147   |
| Mr David Trout                                              | Ranmore                             | Slines Oak Road    | Woldingham            | CATERHAM        | CR3 7HL  | 229    |
| Mrs Janet Walsh                                             | The Jays                            | 13 Burnedge Lane   | GRASSCROFT OLDHAM     |                 | OL4 4EA  | 450    |
| Mrs Mary Winder                                             | 14 Wilcot                           | Pewsey             | WILTS                 |                 | SN9 5NN  | 1500   |
| Mackay 1977 Ltd                                             | PO Box 47222                        | Pensorby Auckland  | NEW ZEALAND           |                 |          | 764    |
| Mr Frank Simon Pearson                                      | 5-116 Oriental Parade               | Oriental Bay       | Wellington 6001       | NEW ZEALAND     |          | 190    |
| Susan Margaret Yeoman                                       | 5 Fern Avenue                       | Epsom              | Auckland              | NEW ZEALAND     |          | 860    |
| BNY (OCS) NOMINEES LIMITED                                  | ONE PICCADILLY GARDENS              | MANCHESTER         |                       |                 | M1 1RN   | 90000  |
|                                                             |                                     |                    |                       |                 |          | 128958 |