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Annual Return

Company Name:

REAL VALUE MANAGEMENT LTD

Company Number:

04769860

Received for filing in Electronic Format on the: 30/04/2007

XY117725D

Register of Debenture

Holders Address:

Company Details

Period Ending: 22/04/2007

Company Type: PRIVATE COMPANY LIMITED BY SHARES

Principal Business Activities:

SIC Codes

7414

Registered Office: Register of

Address: Members Address:

At Registered Office Not Applicable

2ND FLOOR WEST THRALE

HOUSE

44-46 SOUTHWARK STREET

LONDON SE1 1UN

Details of Officers of the Company

Company Secretary:

Name: LONDON COMPANY SERVICES LTD Address: 2ND FLOOR WEST THRALE

HOUSE

44-46 SOUTHWARK STREET

LONDON SE1 1UN

Director 1:

Name: LONDON COMPANY Address: 2ND FLOOR WEST THRALE

DIRECTORS LTD HOUSE

Occupation: CONSULTANTS 44-46 SOUTHWARK STREET

LONDON SEI 1UN

Share Capital

Issued Share Capital Details:

Class of Number of Aggregate nominal share shares issued value of issued shares

ORDINARY 200 GBP200

TOTALS 200 GBP200

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 22/04/2007, or that had ceased to be shareholders since the made up date of the previous Annual Return.

Shareholding 1:

196 ORDINARY Shares held as at 22/04/2007

Name: ARIANA CORPORATION

Address: 2123 PIONEER AVE

CHEYENNE WYOMING

UNITED STATES OF AMERICA 8200 1

Shareholding 2:

4 ORDINARY Shares held as at 22/04/2007

Name: CITYLINK LTD

Address: THRALE HOUSE 2ND FLOOR WEST

44-46 SOUTHWARK STREET

LONDON SEI 1UN

Authorisation

Authoriser Designation: DIRECTOR Date Authorised: 30/04/2007 Authenticated: Yes (E/W)