



Companies House
— for the record —

AR01 (ef)

Annual Return



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Company Name: **THE FIZZBACK GROUP LIMITED**

Company Number: **04768253**

Date of this return: **24/02/2013**

SIC codes: **62090**

Company Type: **Private company limited by shares**

Situation of Registered Office: **C/O GENERAL COUNSEL
TOLLBAR HOUSE TOLLBAR WAY
HEDGE END
SOUTHAMPTON
HAMPSHIRE
UNITED KINGDOM
SO30 2ZP**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **STEPHEN CHRISTOPHER**

Surname: **DUNNE**

Former names:

Service Address: **TOLLBAR HOUSE TOLLBAR WAY
HEDGE END
SOUTHAMPTON
HAMPSHIRE
UNITED KINGDOM
SO30 2ZP**

Company Director 1

Type: **Person**
Full forename(s): **BENJMIN**

Surname: **EINHORN**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ISRAEL**

Date of Birth: **13/12/1955** *Nationality:* **ISRAEL**

Occupation: **COMPANY DIRECTOR**

Company Director **2**

Type: **Person**
Full forename(s): **ROBERT HAMILTON**

Surname: **KEVE**

Former names:

Service Address: **113 ERSKINE HILL
LONDON
NW11 6HU**

Country/State Usually Resident: **ENGLAND**

Date of Birth: **29/06/1971** *Nationality:* **BRITISH**
Occupation: **VENTURE CAPITALIST**

Company Director **3**

Type: **Person**

Full forename(s): **JOHN CHARLES**

Surname: **MALINS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **06/06/1955**

Nationality: **BRITISH**

Occupation: **FINANCE DIRECTOR**

Company Director 4

Type: **Person**
Full forename(s): **MR ERAN**

Surname: **PORAT**

Former names:

Service Address: **TOLLBAR HOUSE TOLLBAR WAY
HEDGE END
SOUTHAMPTON
HAMPSHIRE
UNITED KINGDOM
SO30 2ZP**

Country/State Usually Resident: **ISRAEL**

Date of Birth: **24/06/1962** *Nationality:* **ISRAELI**

Occupation: **FINANCE EXECUTIVE**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	34633959
		<i>Aggregate nominal value</i>	34.633959
<i>Currency</i>	GBP	<i>Amount paid</i>	0.0001
		<i>Amount unpaid</i>	0

Prescribed particulars

THIS SUMMARY SHOULD BE READ IN CONJUNCTION WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY - THE RIGHTS ATTACHING TO ORDINARY SHARES ARE AS FOLLOWS: VOTING RIGHTS - EACH ORDINARY SHARE CARRIES THE RIGHT TO VOTE WITH ONE VOTE PER ORDINARY SHARE HELD DIVIDEND RIGHTS - EACH HOLDER OF ORDINARY SHARES HAS A PARI PARSU RIGHT TO DIVIDEND WITH ALL OTHER SHAREHOLDERS BASED ON EACH HOLDER'S RESPECTIVE HOLDING OF SHARES IN THE COMPANY. CAPITAL RIGHTS IN A DISTRIBUTION - IF THERE IS A PARI PARSU DISTRIBUTION OF THE COMPANY'S ASSETS AND TAKING INTO ACCOUNT PAYMENT OF THE AMOUNTS DUE TO NOTEHOLDERS AND THE FOUNDER UNDER THE SUBSCRIPTION AND SHAREHOLDERS AGREEMENT, EACH HOLDER OF PREFERRED SHARES WOULD NOT RECEIVE AN AMOUNT PER PREFERRED SHARE HELD EQUAL TO OR GREATER THAN THE SUBSCRIPTION PRICE OF THAT PREFERRED SHARE, THEN THE HOLDER OF ORDINARY SHARES WILL HAVE A PARI PARSU RIGHT TO CAPITAL DISTRIBUTION WITH ALL OTHER CLASSES OF SHARE IN THE COMPANY. IF THERE IS A PARI PARSU DISTRIBUTION OF THE COMPANY'S ASSETS AND TAKING INTO ACCOUNT PAYMENT OF THE AMOUNTS DUE TO NOTEHOLDERS AND THE FOUNDER UNDER THE SUBSCRIPTION AND SHAREHOLDERS AGREEMENT, EACH HOLDER OF PREFERRED SHARES WOULD RECEIVE AN AMOUNT PER PREFERRED SHARE HELD EQUAL TO OR GREATER THAN THE SUBSCRIPTION PRICE OF THAT PREFERRED SHARE, THEN THE HOLDER OF ORDINARY SHARES WILL BE ENTITLED TO PARTICIPATE PARI PARSU WITH ALL THE OTHER HOLDERS OF ORDINARY SHARES IN ANY BALANCE REMAINING AFTER A)THE SERIES B SHAREHOLDERS RECEIVE AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE B)THE SERIES A SHAREHOLDERS RECEIVE AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE AND C) EACH OF THE NOTE HOLDERS AND THE FOUNDER RECEIVE PAYMENTS. IN THE EVENT OF A SALE, THE SURPLUS ASSETS OF THE COMPANY SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES IN THE SAME WAY WHICH THEY ARE DISTRIBUTED ON A DISTRIBUTION. SHARES HELD LIABLE TO BE REDEEMED AND TERMS THEREUPON: THE ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ARE NOT LIABLE TO BE REDEEMED

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	34633959
		<i>Total aggregate nominal value</i>	34.633959

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 24/02/2013 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1 : **34633959 ORDINARY shares held as at the date of this return**
Name: **FIZZBACK GROUP (HOLDINGS) LTD**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.