

M

COMPANIES FORM No. 395

224356/13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1116

04756637

Name of company

* Greenmeadow Springs 2 Limited (the "Borrower")

Date of creation of the charge

~~30 September 2008~~ 8 October 2008 by ma

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge (the "Charge")

Amount secured by the mortgage or charge

All or any money and liabilities which shall from time to time (and whether on or at any time after demand) by due, owing or incurred in whatsoever manner to the Bank of Scotland plc ("BoS") by the Borrower, whether actually or contingently, solely or jointly and whether a principal or surety (or guarantor or cautioner) including any money or liabilities of the Borrower to a third party which have been assigned or novated to or otherwise vested in BoS and including discount, commission and other lawful charges or expenses which BoS may in the course of its business charge or incur in respect of any of those matters or for keeping the Borrower's account, together with interest upon them and (1) any commission and other charges which BoS may from time to time charge to the Borrower in the ordinary course of BoS's business in respect of the Secured Liabilities or any service provided by BoS to the borrower (11) any costs, charges, premiums, fees and expenses incurred from time to time by BoS or the administrative receiver, receiver and manager or other receiver appointed by BoS pursuant to the Charge in respect of any and every person (cont/d)

Names and addresses of the mortgagees or persons entitled to the charge

Bank of Scotland plc
The Mound
Edinburgh

Postcode EH1 1YZ

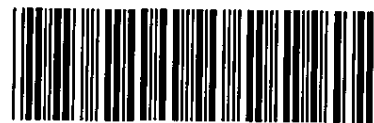
Presenter's name address and reference (if any)

Eversheds LLP
1 Callaghan Square, Cardiff
CF10 5BT

5 DAM M1175

Time critical reference

For official Use (02/06)
Mortgage Section



PMO 16/10/08 39
COMPANIES HOUSE

A05 15/10/2008 353
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Borrower with full title guarantee charges to BoS as security for the Second Liabilities.

1.1 by way of Legal Mortgage the leasehold property known as Unit 3, Cae Gwyrdd, Greenmeadow Springs Business Park, Tongwynlais, Cardiff described in a Lease dated 30 September 2008 between the Borrower and Greenmeadow Springs 1 Limited (the "Property") together with all present and future buildings and fixtures (including trade and tenant's fixtures) which are at any time on or attached to the Property;

1.2 by way of Fixed Charge any goodwill relating to the Property or the business or undertakings conducted at the Property;

1.3 by way of Fixed Charge all plant, machinery and other items attached to and forming part of the Property on or at any time after the date of this Charge;

1.4 by way of assignment all rents, profits, income fees and other sums at any time payable by any lessees, underlessees, tenants or licences of the Property to the Owner pursuant to the terms of any agreements for (cont/d)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed Evenbeck LLP

Date 16 October 2008

On behalf of ~~XXXXXXXXXXXX~~ (chargee) †

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

Name of company

*insert full name
of Company

* Greenmeadow Springs 2 Limited (the "Borrower")

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

. (whether the Borrower or otherwise) who has granted a Charge to BoS as security for the Secured Liabilities and also

(1) the Owner's successors and personal representatives; and

(11) any person to whom the Owner's interest in all or part of the Property has been transferred or otherwise disposed of without such interest first being released from the effect of the Charge (the "Owner") or all or any part of the Property ("Receiver") under the BoS charge conditions (2007 Edition) ("Conditions") and which are either repayable by the Borrower under these Conditions or are incurred in the exercise by BoS or the Receiver of their powers under these Conditions

(111) any costs, charges and expenses incurred by BoS or the Receiver in connection with BoS or the Receiver doing anything to protect the mortgage or to obtain possession of or sell or deal (in any other way allowed by these Conditions) with the Property, together with Value Added Tax upon such sums where appropriate ("Expenses") relating to them (the "Secured Liabilities")

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)

.. lease, leases, underlease, tenancies or licences to which all or any part of the Property is subject but not any sums payable in respect of services provided to such lessees, underlessees, tenants or licensees or payable in respect of insurance premiums or reasonable professional fees or expenses (the "Rental Sums") together with the benefit of all rights and remedies or the Borrower relating to them to hold to BoS absolutely subject to redemption upon repayment of the Secured Liabilities,

1 5 by way of Fixed Charge all rights and interests in and claims made under any insurance policy relating to any of the property charged under this Charge, and

1 6 if the Borrower is a company (which shall include an industrial and provident society registered under the Industrial and Provident Society Acts) by way of Floating Charge all unattached plant, machinery, chattels and goods now or at any time after the date of this Charge on or in or used in connection with the Property or the business or undertaking conducted at the Property

2 The borrower and the Owner each agree with BoS as follows

Company number

04756637

Name of company

*insert full name
of Company

* Greenmeadow Springs 2 Limited (the "Borrower")

Not to create or attempt to create or allow to be created or to exist any Charge (whether Fixed or Floating) or lien of an kind over the Property (except in favour of BoS) without the prior written consent of BoS

For the Attention of Martin
Companies House
Crown Way
CARDIFF
CF14 3UZ

Date 16 October 2008
Your ref HARSHADA026884-
Our ref 023040 M1175
Query ref 0845 498 7160
davidmarshall@eversheds.com

BY FAX 029 2048 0827

Dear Martin

GREENMEADOW SPRINGS 2 LIMITED (COMPANY NO: 04756637)

Further to our earlier telephone conversation I confirm that the date of creation of the change on the form 395 should be the 8th October and not the ~~28th February~~ as stated

Apologies for the previous discrepancy

Yours sincerely


David Marshall
Associate
for EVERSHEDES LLP

Eversheds LLP
1 Collyer Quay
Cardiff
CF10 5BT

Tel 0845 497 9797
Fax 0845 498 7333
Int +44 29 2047 1147
DX 33016 Cardiff
www.eversheds.com



EVERSHEDS LLP is a limited liability partnership registered in England and Wales. It is authorised by the Financial Services Authority (FSA) to provide legal services. The FSA is a body established by the Financial Services and Markets Act 2000. The FSA is responsible for regulating the financial services industry in the United Kingdom. The FSA is a body established by the Financial Services and Markets Act 2000. The FSA is responsible for regulating the financial services industry in the United Kingdom. The FSA is a body established by the Financial Services and Markets Act 2000. The FSA is responsible for regulating the financial services industry in the United Kingdom.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4756637
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 8
OCTOBER 2008 AND CREATED BY GREENMEADOW SPRINGS 2
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO BANK OF SCOTLAND PLC
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 16 OCTOBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 OCTOBER
2008

*pl
lit*



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES