

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

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Company Number

04753855

Name of Company

INDIA MINERALS PLC

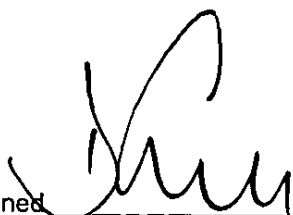
I / We

Dermot Coakley
Second Floor, Tunsgate Square
98-110 High Street
Guildford
Surrey, GU1 3HE

Michael Bowell
Second Floor, Tunsgate Square
98-110 High Street
Guildford
Surrey, GU1 3HE

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 08 February 2011

MBI Coakley Ltd
Second Floor, Tunsgate Square
98-110 High Street
Guildford
Surrey, GU1 3HE

Ref 177/DC/MB/SC/ME

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MONDAY



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COMPANIES HOUSE

Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities

Form 4.70 contd

Company No 04753855

Name of Company INDIA MINERALS PLC

Presented by MBI Coakley Ltd

DECLARATION OF SOLVENCY

We Anthony David Nettleton Balme of Nicholas Farm, Wield, Alresford, Hampshire SO24 9RX
and David Karl Paxton of 3 Oakfield Gardens, Beckenham, BR3 3AY

being all/a majority of the directors of

INDIA MINERALS PLC

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at 13 January 2011 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

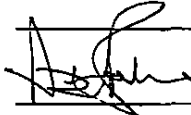
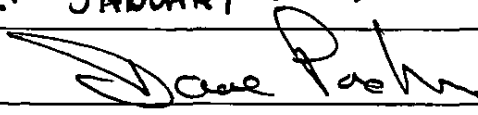
Declared at

35 PICCADILLY, LONDON W1J 0LT

Date

14TH JANUARY 2011

Signatures

Before Me


Solicitor or Commissioner of Oaths

PHILLIP ANTHONY JOURNEAUX
Commissioner for Oaths



INDIA MINERALS PLC

Statement as at 15/01/11 showing assets at estimated
realisable values and liabilities expected to rank

Form 4 70 contd

Assets & Liabilities		Estimated to Realise or to rank for payment £
Assets		
	Cash at Bank	22,877 00
	Estimated realisable value of assets	22,877 00
Liabilities		
	Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	5,200 00
	Estimated surplus after paying debts in full	<u>17,677 00</u>
Remarks		