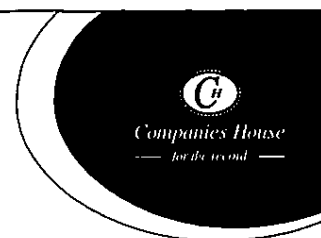


# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**  
You may use this form to give notice  
of consolidation, sub-division,  
redemption of shares or  
re-conversion of stock into shares

☒ **What this form is NOT for**  
You cannot use this form to give  
notice of a conversion of shares into  
stock

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\*R10GVB1M\*  
RM 24/12/2012 #294  
COMPANIES HOUSE  
\*A1L4ZD08\*  
A22 06/11/2012 #144  
COMPANIES HOUSE

### 1 Company details

Company number 04752535

Company name in full INTERACTIVE INVESTOR PLC

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution 14 11 2012

### 3 Consolidation

Please show the amendments to each class of share

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
PREFERENCE SHARES	8,697	£1.00	7,699	£1.00
ORDINARY SHARES	0	£0.20	1,248	£0.20
'C' DEPRECIATED SHARES	0	£0.7500034	998	£0.7500034

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed  
Only redeemable shares can be redeemed

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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<b>6</b>	<b>Re-conversion</b>		
Please show the class number and nominal value of shares following re-conversion from stock			
	New share structure		
Value of stock	Class of shares (E g Ordinary/Preference etc )	Number of issued shares	Nominal value of each share

### Statment of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

<b>7</b>	<b>Statement of capital (Share capital in pound sterling (£))</b>				
Please complete the table below to show each share classes held in pound sterling					
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10					
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③	
Ordinary	£ 0.20	—	489,411	£ 97,882	
Preferences	£ 1.00	—	7,699	£ 7,699	
<del>£ 0.0025</del>	<del>£ 0.0025</del>	—	1	<del>£ 0.0025</del>	
<del>£ 0.000034</del>	<del>£ 0.000034</del>	—	22,299	£ 16,724	
<b>Totals</b>				£ 122,306	

<b>8</b>	<b>Statement of capital (Share capital in other currencies)</b>				
Please complete the table below to show any class of shares held in other currencies					
Please complete a separate table for each currency					
Currency					
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value	
<b>Totals</b>					

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value
<b>Totals</b>				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

#### Continuation pages

Please use a Statement of Capital continuation page if necessary

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**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>① Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	519,410	
Total aggregate nominal value ①	£122,306	

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**Statement of capital (Prescribed particulars of rights attached to shares) ②**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 7</b> and <b>Section 8</b>		<b>② Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Class of share	Ordinary Shares of £0 20 each	
Prescribed particulars	EACH ORDINARY SHARE CARRIES ONE VOTE, PARTICIPATES EQUALLY IN DISTRIBUTIONS OF DIVIDENDS OR CAPITAL (INCLUDING ON A WINDING UP) AFTER THE PAYMENT OF THE FIXED CUMMULATIVE PREFERENCE DIVIDEND PAYABLE ON THE PREFERENCE SHARES OR THE RETURN OF THE SUBSCRIPTION PRICE AND ANY ARREARS TO THE HOLDERS OF THE PREFERENCE SHARES ORDINARY SHARES ARE NOT REDEEMABLE	
Class of share	Preference Shares of £1 00 each	
Prescribed particulars	EACH PREFERENCE SHARE IS ENTITLED TO A FIXED CUMMULATIVE PREFERENTIAL DIVIDEND, PARTICIPATES EQUALLY IN DISTRIBUTIONS OF OTHER DIVIDENDS OR CAPITAL (INCLUDING ON A WIND UP), CARRIES ONE VOTE, IS REDEEMABLE BY THE COMPANY BY GIVING WRITTEN NOTICE TO EACH HOLDER AND BY PAYING £50 00 FOR EACH PREFERENCE SHARE AND ANY ARREARS THEREON, AND MAY BE CONVERTED INTO ORDINARY SHARES IN THE EVENT OF AN EXIT	
Class of share	A Deferred Shares of £0.0025 each	
Prescribed particulars	THE A DEFERRED SHARE IS REDEEMABLE BY THE COMPANY GIVING 14 DAYS NOTICE TO THE HOLDER AND THE COMPANY PAYING £1 IN AGGREGATE THE DEFERRED SHARE DOES NOT HAVE ANY RIGHTS TO VOTE OR TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS	

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Class of share	C Deferred Shares of £0.7500034 each	
Prescribed particulars	<p>THE C DEFERRED SHARE IS REDEEMABLE BY THE COMPANY GIVING 14 DAYS NOTICE TO THE HOLDER AND THE COMPANY PAYING £1 IN AGGREGATE. THE DEFERRED SHARE DOES NOT HAVE ANY RIGHTS TO VOTE OR TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS</p>	
Class of share		
Prescribed particulars		

**1 Prescribed particulars of rights attached to shares**  
The particulars are


- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

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**Signature**

I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X  Co. Sec. X</p>
<p>This form may be signed by Director <sup>1</sup>, Secretary, Person authorised <sup>2</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager</p>	

**2 Societas Europaea**  
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**3 Person authorised**  
Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



**Checklist**

We may return forms completed incorrectly or with information missing

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



**Important information**

Please note that all information on this form will appear on the public record.



**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland.**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland.**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)