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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

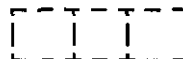
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



04746902

Name of company

* BRITISH AMERICAN TOBACCO ITALY LIMITED (THE "COMPANY")

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 19TH MAY 2003 the nominal capital of the company has been

increased by ~~£~~ €65,000 beyond the registered capital of ~~£~~ €935,000

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

THE NEW SHARES ARE ORDINARY SHARES OF €2.50 IN THE CAPITAL OF THE COMPANY AND
ARE SUBJECT TO THE SAME RIGHTS AND RESTRICTIONS AS THE COMPANY'S EXISTING
ORDINARY SHARE CAPITAL, AS SET OUT IN THE COMPANY'S MEMORANDUM AND ARTICLES
OF ASSOCIATION.

Please tick here if
continued overleaf



Signed

Designation ‡ DIRECTOR

Date

19TH MAY 2003

For and on behalf of
PEREGRINE SECRETARIAL SERVICES LIMITED
Director

Presentor's name address and
reference (if any) :

Herbert Smith
Exchange House
Primrose Street
London
EC2A 2HS

For official Use
General Section

