CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

### COMPANIES FORM No. 395 211577/13 Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use

Company number

04738788

BMS FINANCE LIMITED

Date of creation of the charge

8 MAY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed dated 8 May 2008 between Jefferies International Limited (1) and BMS Finance Limited (2)

Amount secured by the mortgage or charge

£65,393 15 and any other money credited to the account referred to in clause 5 1 of the Rent Deposit Deed dated 8 May 2001 between Jefferies International Limited (1) and BMS Finance Limited (2)

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Names and addresses of the mortgagees or persons entitled to the charge

Jefferies International Limited of Vintners Place, 68 Upper Thames Street, London

Postcode EC4V 3BJ

Presentor's name address and reference (if any)

Davies Arnold Cooper 6-8 Bouverie Street London EC4Y 8DD Ref 2017 163498 9

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room





A06

13/05/2008 COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The sum of £65,393 15 and any other money credited to the account referred to in clause 5 1 of the Rent Deposit Deed dated 8 May 2001 between Jefferies International Limited (1) and BMS Finance Limited (2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed )

Davie And Copy

Date 12 5 08

On behalf of {eempany} [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

### Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



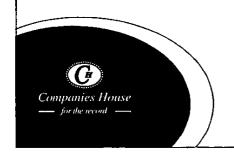
# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4738788 CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 8 MAY 2008 AND CREATED BY BMS FINANCE LIMITED FOR SECURING £65,393.15 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO JEFFERIES INTERNATIONAL LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13 MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 MAY 2008







# OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 3305013 CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ACCESSION TO A DEBENTURE DATED 28 APRIL 2008 AND CREATED BY CHORLTON CLOUGHLEY GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE CHARGORS TO ANY SECURED PARTY UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3 MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 MAY 2008

