

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

TATE & LYLE INVESTMENT SERVICES LIMITED

(the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE
COMPANIES ACT 2006 (THE "ACT") MADE FOR THE PURPOSES
OF SECTION 642 OF THE ACT
ON 24 March 2009

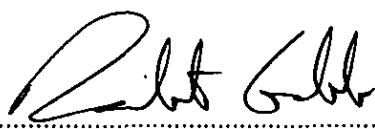
We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the 12 months immediately following the date of this statement.

Signed by:


.....
ROWAN DANIEL JUSTIN ADAMS

Date 24/03/09


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ROBERT AVERY GIBBER

Date 24/03/09


.....
WILLIAM BEVERLEY HICKS

Date 24/03/09

