

Section 89(3)

The Insolvency Act 1986

Form 4.70

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company number

4735194

Name of company

Insert full name of
Company

Softa Group Limited

Insert full names and
Addresses

I

Jeremy Simon Spratt
8 Salisbury Square, London EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed: _____

Date: _____

Presenter's name, address
and reference (if any)

Jeremy Simon Spratt
8 Salisbury Square
London EC4Y 8BB
United Kingdom

For Official Use

Insolvency section

Post room

THURSDAY



A0P83FOH

A42

29/12/2011

#69

COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 4735194

Name of company Softa Group Limited

Presented by Jeremy Simon Spratt and John David Thomas Milsom, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

I/We Ronald Alexander James Herd of 76 Upper Ground, London, SE1 9PZ
and Rene Van Der Steeg of 76 Upper Ground, London, SE1 9PZ

being **all the directors** of Softa Group Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up


we append a statement of the company's assets and liabilities as at **20 December 2011**, being the latest practicable date before the making of this declaration.

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

Ronald Alexander James Herd

Rene van der Steeg

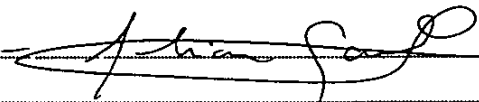

.....
.....
.....
.....

Declared at 76 Upper Ground, London, SE1 9PZ

this 20 day of December 2011

Before me,

JULIAN XAVIER AIMÉ GAULD



Solicitor ~~or Commissioner of Oaths~~
Herbert Smith LLP

Statement as at 20 December 2011 showing assets at estimated realisable values and liabilities expected to rank

| Assets and liabilities | | Estimated to realise or to rank for payment to nearest £ |
|-------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------------------------------|
| Assets: | | |
| | Balance at Bank | |
| | Bank Interest Receivable | |
| | Cash in Hand | |
| | Marketable Securities | |
| | Intercompany debtors | 1 |
| | Trade Debtors | |
| | Loans and Advances | |
| | Deferred taxation | |
| | Stock in Trade | |
| | Work in progress | |
| | Freehold Property | |
| | Leasehold Property | |
| | Plant and Machinery | |
| | Furniture, Fittings, Utensils etc | |
| | Patents, Trade Marks etc | |
| | Investments in subsidiary undertakings | |
| | Other Property, viz | |
| | Estimated Realisable Value of Assets | 1 |
| Liabilities | | £ |
| | Secured on specific assets, viz | |
| | Secured by a Floating Charge(s) | |
| Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full | | |
| Unsecured creditors (amounts estimated to rank for payment) | | |
| | £ | £ |
| | Trade accounts | |
| | Bills payable | |
| | Accrued expenses | |
| | Other liabilities | |
| | Tax Payable | |
| | Contingent liabilities | |
| Estimated Surplus after paying Debts in full | | £ 1 |

Remarks

The costs of the liquidation will be met by another group company

The Insolvency Act 1986

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Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 4735194

Name of company Softa Group Limited

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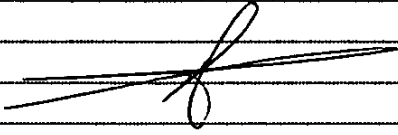
we append a statement of the company's assets and liabilities as at **20 December 2011**, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signature(s) of person(s) making declaration

Ronald Alexander James Herd

Rene Van Der Steeg



Declared at _____

this _____ day of _____

Before me, _____

Solicitor or Commissioner of Oaths



RijksBredius Notarissen
Postbus 5037
1410 AA Naarden
035-6943331

AUTHENTICATION

- 1 This authentication concerns the signature(s) placed on the document(s) attached hereto.
- 2 Attachment has been effected by means of a standard attachment technique applied to the upper left corner. Furthermore, all the sheets are embossed with an official notarial seal impression. This seal impression is lost in photocopies.
- 3 The identity of Mr René van der Steeg, born in Rotterdam, The Netherlands, on the the first of June nineteen hundred sixty-one (01-06-1961), residing at 1412 HE Naarden, Godelindeweg 62, The Netherlands, has been established by me, *mr* W.M. Steins Bisschop, civil-law notary in Naarden, the Netherlands, by virtue of passport with number NPRKCLR12.
Presently this identity document is not recorded as missing in the online "VIS" ID registration system, as appears from the attached copy.
- 4 Said person has placed his signature(s) under my supervision.
- 5 The import of this authentication is strictly limited to the person's identity and the authenticity of the signature. Consequently, it does not give any opinion on the contents or other aspects of the documents attached.

Whereof this certificate was signed in Naarden, on the 20th of December 2011



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