

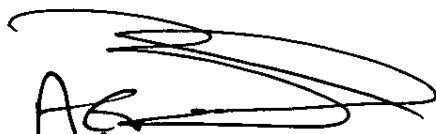
Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies**Company Number****4732811****NAME OF COMPANY****(1)** Tagus Infrastructure Assets Ltd(1) Insert full name
of Company.(2) Insert full names
and address(es).**We⁽²⁾**

Alan Birch of 7 Silsbury Grove, Standish, Wigan, Lancashire, WN6 0EY
and
Andrew Rhodes of 13 Providence Tower, Bermondsey Wall West,
London, SE16 4US

**attach a declaration of solvency embodying a statement of assets and
liabilities.****Signed****Date****29 JAN 2010****Signed****Date****29 JAN 2010**(3) Insert
presenter's
and reference
(if any)(3) PricewaterhouseCoopers LLP
Cornwall Court
19 Cornwall Street
Birmingham
B3 2DT

TUESDAY

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A07 02/02/2010 171
COMPANIES HOUSE

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number: 4732811

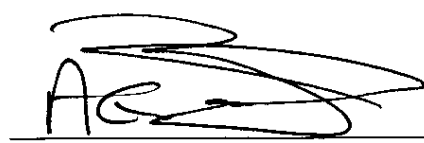
Name of Company: Tagus Infrastructure Assets Ltd

Presented by: PricewaterhouseCoopers LLP
Cornwall Court, 19 Cornwall Street, Birmingham,
B3 2DT

Declaration of Solvency

- We
- (a) Insert names and addresses Alan Birch of 7 Silsbury Grove, Standish, Wigan, Lancashire, WN6 0EY and Andrew Rhodes of 13 Providence Tower, Bermondsey Wall West, London, SE16 4US
- (b) Delete as applicable being (b) a majority of the directors of (c) Tagus Infrastructure Assets Ltd do solemnly and sincerely declare that we have made a full inquiry into the
- (c) Insert name of company affairs of this Company, and that, having done so, we have formed the
- (d) Insert a period of months not exceeding 12 opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up.
- (e) Insert date We append a statement of the Company's assets and liabilities as at (e) 29 January 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Alan Birch



Andrew Rhodes

Declared at St. Martins House, 1 Gresham Street, London EC2V 7BX

this 29 day of January 2010

Before me,

J Fleming
JAYNE FLEMING, EVERSHEDS LLP, ONE WOOD
STREET, LONDON, EC2V 7WS

Solicitor or Commissioner of Oaths

Statement as at 29 January 2010 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		AB
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Inter-company debtor		100
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	100
Liabilities			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Inter-company creditor		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 100
Remarks:			

