

010942/13

M

CHFP004

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company**COMPANIES FORM No. 395****Particulars of a mortgage or charge****A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

MORTGAGE FEE

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



4731970

Name of company

• THE CLASSICAL GROUP LIMITED

Date of creation of the charge

19th October 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by mortgage or charge

All the Company's indebtedness to the Lender and/or Techcreation plc whether present or future actual or contingent and whether or not matured or accrued due and whether incurred solely severally or jointly with any other person and whether in sterling or in any other currency, together with interest, commission, bank charges and any other costs charges and expenses (on a full indemnity basis) charged or incurred by the Lender

Names and addresses of the mortgagees or persons entitled to the charge

WEST ROW INVESTMENTS LIMITED (company number 6333348) whose registered
Office is at 24 Britton Street London EC1M 5UA

Postcode

Presenter's name address and
reference (if any)

Orchard Brayton Graham LLP
24 Britton Street London
EC1M 5UA
Reference AMP 6308 4

Time critical reference

For official Use
Mortgage Section

THURSDAY



A33 08/11/2007 152
COMPANIES HOUSE

A10 18/10/2007 23
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Fixed and floating charges over shareholdings held by the Company, all assets of the Company, all investments and related rights accruing thereto, rights and interests in insurances and proceeds thereof, all monies standing to the credit of it, all licences consents agreements and authorisations held by it, all unassigned receivables and the goodwill and uncalled capital of the Company

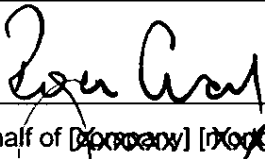
Please do not
write in this
margin

Please complete
legibly, preferably in
black type, or bold
block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable
to Companies House in
respect of each register
entry for a mortgage or
charge
(See Note 5)

Signed

 (COMPANY SECRETARY)

Date

6th November 2007

On behalf of ~~Company~~ [†] [X] Debtor/chargee

* delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is -

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04731970

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 19th OCTOBER 2007 AND CREATED BY THE CLASSICAL GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO WEST ROW INVESTMENTS LIMITED AND/OR TECHCREATION PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th NOVEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th NOVEMBER 2007

P. Cer



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —