



Please complete in typescript,
or in bold black capitals.

CHFP025

43(3)(e)

Declaration on application by a private company for re-registration as a public company

Company Number

4728199

Company Name in full

Tristel (Holdings) Limited

I, Paul Swinney

of Leys Farm House Church Lane, Barnardiston, Haverhill,

Suffolk CB9 7TL

① Please delete
as appropriate.

① [a director] ~~XXXXXX~~ of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

2 3 0 5 2 0 0 5

that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

Declared at

McGrigors, 5 Old Bailey, London EC4M 7TA

Day Month Year

on

2 3 0 5 2 0 0 5

② Please print name.

before me ②

LEWIS COHEN

Signed

Date

23/5/05

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

MacLay Murray & Spens
5 Old Bailey
London
EC4M 7JX

Tel 020 7002 8500

DX number 123

DX exchange London/Chancery Lane

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



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