

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4719360

Company name in full

SPIN SPG LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	1	0	1	1	0
7	2	0	7	2	0
2	0	3	3	0	3

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

A PREFERENCE	B PREFERENCE	
5,118,625	587,604	
£1	£1	
£1	£1	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Keith Harris</u>		Class of shares allotted <u>B PREFERENCE</u>	Number allotted <u>587,604</u>
Address <u>14 Eaton Row, London</u>			
UK Postcode <u>S W 1 W 0 J A</u>			
Name <u>Nigel Wray</u>		Class of shares allotted <u>A PREFERENCE</u>	Number allotted <u>649,115</u>
Address <u>Avenue Brassine 30, 1640 Rhode-St-Genese, Brussels,</u>			
UK Postcode <u>Belgium</u>			
Name <u>Alchemy Partners Nominees Limited</u>		Class of shares allotted <u>A PREFERENCE</u>	Number allotted <u>4,469,510</u>
Address <u>Trafalgar Court, Les Banques, St Peter Port, Guernsey</u>			
UK Postcode <u>G Y 1 3 Q L</u>			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23

July 03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Macfarlanes (CAZS/574175/2134801.1)

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DX number DX: 138

DX exchange Chancery Lane