

GOLDMAN SACHS CAPITAL INVESTMENTS LIMITED (THE "COMPANY")

COMPANY NUMBER: 04718888

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 15 SEPTEMBER 2015

The Company is proposing that the share capital be reduced by cancelling and extinguishing 7,000,000 ordinary shares of £1.00 each registered in the name of GS Financial Services L.P. (Del)

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that

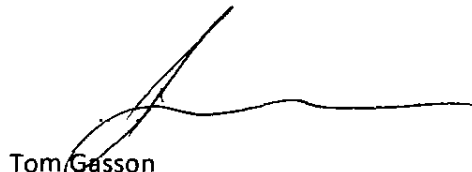
- As regards the Company's situation as at the date of this statement, there are no grounds on which the Company could then be found to be unable to pay (or otherwise discharge) its debts
- Taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company
- Should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by



Michael Holmes

Date 15 September 2015



Tom Gasson

Date 15 September 2015

