

DUNELM GROUP PLC
Interim Parent Company Financial Statements
For the 30 weeks ended 22 January 2022
Registered Number: 04708277

Prepared for the purpose of S838 Companies Act 2006



PARENT COMPANY INCOME STATEMENT

(UNAUDITED)

For the 30 weeks ended 22 January 2022

	30 weeks ended 22 January 2022 £'m
Income from shares in Group undertakings	86.8
Operating costs	(3.4)
Financial expenses	(2.1)
Profit before taxation	81.3
Taxation	(0.8)
Profit for the period	80.5

PARENT COMPANY STATEMENT OF FINANCIAL POSITION

(UNAUDITED)

As at 22 January 2022

	22 January 2022 £'m
Non-current assets	
Investments in subsidiary undertakings	62.8
Deferred tax assets	1.1
Total non-current assets	63.9
Current assets	
Trade and other receivables	149.2
Total current assets	149.2
Total assets	213.1
Current liabilities	
Trade and other payables	(0.4)
Total current liabilities	(0.4)
Total liabilities	(0.4)
Net assets	212.7
Equity	
Issued share capital	2.0
Share premium account	1.7
Non-distributable reserves	17.6
Capital redemption reserve	43.2
Retained earnings	148.2
Total equity attributable to equity holders of the Parent	212.7

Approved by the Board



Laura Carr

Chief Financial Officer

9 February 2022

PARENT COMPANY STATEMENT OF CHANGES IN EQUITY

(UNAUDITED)

For the 30 weeks ended 22 January 2022

	Issued share capital	Share premium account	Non- distributable reserves	Capital redemption reserve	Retained earnings	Total equity attributable to equity holders of the Parent
	£'m	£'m	£'m	£'m	£'m	£'m
As at 26 June 2021	2.0	1.6	15.5	43.2	252.5	314.8
Profit for the period	-	-	-	-	80.5	80.5
Total comprehensive income for the period	-	-	-	-	80.5	80.5
Purchase of treasury shares	-	-	-	-	(9.6)	(9.6)
Proceeds from issue of treasury shares	-	0.1	-	-	2.3	2.4
Share-based payments	-	-	2.1	-	1.1	3.2
Deferred tax on share-based payments	-	-	-	-	0.1	0.1
Dividends	-	-	-	-	(178.7)	(178.7)
Total transactions with owners, recorded directly in equity	-	0.1	2.1	-	(184.8)	(182.6)
As at 22 January 2022	2.0	1.7	17.6	43.2	148.2	212.7

NOTES TO THE INTERIM FINANCIAL STATEMENTS

For the 30 weeks ended 22 January 2022 (UNAUDITED)

1 Basis of preparation

Dunelm Group plc (the 'Company') is incorporated and domiciled in the UK. Dunelm Group plc is a listed public company, limited by shares and the company registration number is 04708277. The registered office is Watermead Business Park, Syston, Leicestershire, LE7 1AD.

The Company is proposing to pay a special dividend of c.£75m in addition to an interim dividend of c.£28m. These interim accounts have been prepared, under sections 836 and 838 of the Companies Act 2006 (the 'Act'), for the purposes of confirming that the Company has sufficient distributable reserves to support the proposed dividends.

These financial statements contain information about Dunelm Group Plc solely as an individual company. The statements have been prepared on the basis of the same recognition and measurement basis as adopted by the Company in preparing the Company's financial statements included within the Dunelm Group Plc annual report for the period ended 26 June 2021. The interim accounts have been properly prepared in accordance with s838 of the Act. Under s838 (3) the directors have considered materiality when determining whether the proposed distribution is permitted by s830 and s831 of the Act. The directors have chosen not to present comparative figures for the period and the note disclosures that would normally form part of a set of complete financial statements.

2 Retained earnings

The company's profits being used for this distribution arose from the primary business activity of the Company's subsidiaries, being the sale of homewares through a network of UK stores and online, which have been distributed to the Company by way of dividend. The Company has considered the profits available for distribution to shareholders with the Company's retained earnings at 22 January 2022 being £148.2m.