



KPMG Audit Plc
15 Canada Square
Canary Wharf
London E14 5GL
United Kingdom

Private & confidential
Rolls-Royce Group plc
65 Buckingham Gate
London
SW1E 6AT

Our ref rh/564

Contact Rachel Hall
020 7311 1504

13 June 2014

Dear Sirs

Statement to Rolls-Royce Group plc (no. 04706930) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

KPMG Audit Plc

THURSDAY



A31 26/06/2014 #168
COMPANIES HOUSE