



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals

CHWP000

Company Number

4706930

Company name in full

ROLLS-ROYCE GROUP plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
0	3	0	4	2	0
		0			8

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

287

Nominal value of each share

£0 20

Amount (if any) paid or due on each
share (including any share premium)

£2 976

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



A38NRYOL

A25

07/04/2008

287

COMPANIES HOUSE

MONDAY

Form revised 1/03/03

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name PLEASE SEE ATTACHED Address UK Postcode _ _ _ _ _		Class of shares allotted ORDINARY 20p 	Number allotted 287
Name Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form.

1

Signed

~~DEPUTY COMPANY~~
A director / secretary / administrator / admin

Date _____

3-4-2008

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

JOHN WARREN, DEPUTY COMPANY SECRETARY	
ROLLS-ROYCE plc, P O BOX 31, MOOR LANE	
DERBY DE24 8BJ	Tel 01332 245878
DX number	DX exchange

Early Exerciser
Withholding
3 April 2008

Title	Forenames	Surname	Address 1	Address 2	Exercised
T D Waterhouse Nominees (Europe) Limited	Exchange Court	Duncombe Street	Leeds	LS1 4AX	287
Account No 0427059					287
Crest ID					
Part Code CESREG					
Total T D Waterhouse Nominees (Europe) Limited					287