

# G

CHFP010

Please do not write in  
this marginPlease complete  
legibly, preferably in  
black type, or bold  
block lettering\* Insert full name of  
company

COMPANIES FORM No. 122

# 122

## Notice of consolidation, division, sub- division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies  
(address overleaf)

For official use

Company Number

Name of company

4706930

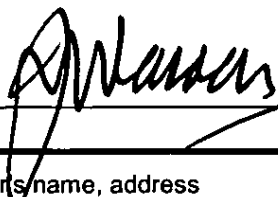
\* Rolls-Royce Group plc

Gives notice that

9,452,080,457 non-cumulative redeemable convertible preference shares  
of 0 1p each were consolidated into 1,754,127 undesignated shares of  
553p each and then subdivided into 1,754,127 undesignated shares of 20p  
each and 1,754,127 undesignated shares of 533p each on 3 January 2008

‡ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation ‡

Deputy Company  
Secretary

Date 30/1/08

Presenter's name, address  
and reference (if any)Andrew Harvey-Wrate  
Rolls-Royce plc  
Moor Lane  
Derby  
DE24 8BJ

For official use (02/06)

General Section

Post room

FRIDAY



A21

\*AHPHWUC\*

01/02/2008

201

COMPANIES HOUSE

