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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

4161

4697835

Name of company

* David Booler SIPP Trustees Limited

Date of creation of the charge

5th April 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Third Party Legal Charge

Amount secured by the mortgage or charge

All the liabilities of the Trustees from time to time of SIPP Focus BW061
Relating to Brian MacKenzie (the 'Trust') to the Co-Operative Bank Plc (the
'Bank') of any kind and in any currency (whether present or future actual
or contingent and whether incurred alone or jointly with another) including
banking charges, commission, interest, costs and expenses Provided that
the Bank shall not be entitled to recover from the Trustees any sum in
excess of the amount of the trusts assets of the Trust available to the
Trustees of the Trust

Should be paid Booler SIPP Trustees Ltd

SEE FAX

Names and addresses of the mortgagees or persons entitled to the charge

Co-operative Bank Plc
53-57 Blandford Square
Newcastle upon Tyne

Postcode NE99 1AN

Presentor's name address and
reference (if any)

Flint Bishop
St Michaels Court
St Michaels Lane
Derby
DE1 3HQ

For official
Mortgage S



PMO 25 04 07 803

COMPANIES HOUSE

A64JIOPY

A07 14/04/2007 80

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

1 By way of legal mortgage -

Unit 14 Ryder Close, Cadley Hill Industrial Estate, Swadlincote, DE11 9EU ✓
(the 'Property') all covenants and rights affecting or concerning the Property and any share from time to time held by the Company in any landlord or management company of the Property

2 By way of fixed charge -

- 2 1 The fixtures and fittings of the Company from time to time attached to the Property
- 2 2 The plant and machinery vehicles and computer equipment of the Company now and in the future at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts
- 2 3 The furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business
- 2 4 The present and future goodwill of any business carried on at the Property by or on behalf of the Company the rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above

Note - The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to

- (a) create or permit to arise any mortgage charge or lien on the charged property, nor to dispose of the charged property,
- (b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the Property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

11/4/07

On behalf of ~~[company]~~ [mortgagee/chargee], †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

Our Ref: NJE VLD Co-op
Your Ref
Email: neil.etherington@flintbishop.co.uk

Flint Bishop

SOLICITORS

CONTACT
NEIL ETHERINGTON

FAX NUMBER
01332 207 601

DIRECT DIAL
01332 226 181

Registrars of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

By Fax: 02920 380 827

25 April 2007

Dear Claire

David Booler SIPP Trustees Limited
Unit 14 Ryder Close Cadley Hill Industrial Estate Swadlincote Derbys

Further to our earlier conversation, we apologise for the omissions in our Form 395 and would ask that you take the date of creation of the Charge from the Deed.

In respect of the amount secured, please can you amend this to state as per our conversation David Booler SIPP Trustees Limited

I would ask that you now progress with the registration of the Charge and provide us with your stamped copy as soon as possible

Should you require any further information, please contact us.

Yours faithfully



Flint Bishop



INVESTMENT IN PEOPLE



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from 100% recycled
material

A list of partners names is available for inspection at the address opposite
Regulated by the Law Society Authorised and regulated by the Financial Services Authority
www.flintbishop.co.uk

DERBY

St Michael's Court
St Michael's Lane
Derby DE1 3HQ
Tel 01332 340 211
Fax 01332 207 601
DX 729320 Derby 24

WE ALSO HAVE OFFICES IN
NOTTINGHAM AND ASHQUANE

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04697835

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT
THIRD PARTY LEGAL CHARGE DATED THE 5th APRIL 2007 AND CREATED BY DAVID
BOOLER SIPP TRUSTEES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 25th APRIL 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th APRIL 2007.

Pargela



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES