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CHFP004

COMPANIES FORM NO. 395

100979/13

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

29

4697835

*Insert full name
of Company

Name of company

* DAVID BOULDER SIPP TRUSTEES LIMITED

Date of creation of the charge

30 day of April 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

27 Third Party Legal Charge

Amount secured by the mortgage or charge

All the liabilities of the Trustees from time to time of SIPP Focus DB081 - David John Ball and SIPP Focus DB194 - Vincent Carl Connolly and SIPP Focus DB010 - Paul Anthony Quaid and SIPP Focus DB100 - Andrew John Durrant White (the "Trust") to National Westminster Bank Plc (the "Bank") of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses. Provided that the Bank shall not be entitled to recover from the Trustees any sum in excess of the amount of the trusts assets of the Trust available to the Trustees of the Trust.

ON ANY ACC

to

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

135 Bishopsgate

London

Postcode

EC2M 3UR

Presentor's name and address and
reference (if any):
Our Ref:

BHW COMMERCIAL SOLICITORS
CHANCERY HOUSE
16, NARBOROUGH WOOD BUSINESS PARK
DESFORD RD
ENDERBY
LEICESTERSHIRE LE194XT

Time critical reference

For official Use
Mortgage Section

Post room



PMO
COMPANIES HOUSE

A29
COMPANIES HOUSE

04 464
18/106

647
12/04/2006

Short particulars of all the property mortgaged or charged

1 By way of legal mortgage:-

SEE ATTACHED FAX

(the 'Property') all covenants and rights affecting or concerning the Property and any share from time to time held by the Company in any landlord or management company of the Property.

2 By way of fixed charge:-

- 2.1 The fixtures and fittings of the Company from time to time attached to the Property.
- 2.2 The plant and machinery vehicles and computer equipment of the Company present and future at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts
- 2.3 The furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business.
- 2.4 The present and future goodwill of any business carried on at the Property by or on behalf of the Company all rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above.

Note:- The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to:

- (a) create or permit to arise any mortgage charge or lien on the charged property, nor to dispose of the charged property;
- (b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the Property.

Particulars as to commission allowance or discount (note 3)

For National Westminster Bank Plc

Signed

Date

On behalf of [company] [mortgagee/chargee]†

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

†delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

18. Apr. 2006 9:18

No. 9801 P. 1

bhw

BridleHathawayWhite

COMMERCIAL SOLICITORS

Our Ref: RP/JW/D0002/18
Your Ref: Steve Russell

Companies House
FAO: Steve Russell
Fax: 029 20 380 827

Dear Steve,

David Booler SIPP Trustees Limited
Legal Charge in favour of National Westminster Bank Plc
Unit 2 Grove Park, Office Village, Thorpe Way, Leicester

Further to our earlier conversation, I can confirm that the Form 395 in relation to the above property should state the property details as above.

Please amend the form as necessary to complete the registration of the charge with Companies House.

We look forward to receiving confirmation that the charge has been registered.

Yours faithfully



Bridle Hathaway White

Partners

Nick Bridle

Jason Hathaway

Julie White

Chancery House 16 Narborough Wood Business Park Desford Road Enderby Leicestershire LE19 4XT

t 0116 239 4014 f 0116 238 8879 e info@bridlehathaway.co.uk w bridlehathaway.co.uk

CORPORATE COMMERCIAL INTELLECTUAL PROPERTY COMPETITION FRANCHISING EMPLOYMENT LITIGATION PROPERTY

This firm is regulated by the Law Society

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04697835

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT THIRD PARTY LEGAL CHARGE DATED THE 5th APRIL 2006 AND CREATED BY DAVID BOOLER SIPP TRUSTEES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE TRUSTEES FROM TIME TO TIME OF SIPP FOCUS DB081 - DAVID JOHN BALL AND SIPP FOCUS DB194 - VINCENT CARL CONNOLLY AND SIPP FOCUS DB010 - PAUL ANTHONY QUAID AND SIPP FOCUS DB100 - ANDREW JOHN DURRANT WHITE (THE TRUST) TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th APRIL 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th APRIL 2006.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES