

**Return of Allotment of Shares**Company Name: **CATENAE INNOVATION P.L.C.**Company Number: **04689130**Received for filing in Electronic Format on the: **26/09/2021**

XADTBPK9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/09/2021	

Class of Shares:	ORDINARY	Number allotted	2000000
Currency:	GBP	Nominal value of each share	0.002
		Amount paid:	0.004
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	2006476
Currency:	GBP	Nominal value of each share	0.002
		Amount paid:	0.012972
		Amount unpaid:	0

Non-cash consideration

SETTLEMENT OF LIABILITIES

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	32236017
Currency:	GBP	Aggregate nominal value:	3159129.666

Prescribed particulars

THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY ANNUAL GENERAL MEETING OR GENERAL MEETING OF THE COMPANY. ON A RETURN OF CAPITAL ON A WINDING UP THE HOLDERS OF THE DEFERRED SHARES SHALL ONLY BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON SUCH DEFERRED SHARES AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE AGGREGATE SUM OF £30,000,000 AND THE HOLDERS OF THE DEFERRED SHARES SHALL HAVE NO OTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	281220744
Currency:	GBP	Aggregate nominal value:	562441.488

Prescribed particulars

THE ORDINARY SHARES SHALL CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE ANY DIVIDEND WHICH THE COMPANY RESOLVES TO DISTRIBUTE. AT A GENERAL MEETING EVERY HOLDER OF ORDINARY SHARES SHALL HAVE ONE VOTE. SUBJECT TO ANY PAYMENT TO BE MADE TO THE HOLDERS OF THE DEFERRED SHARES IN ACCORDANCE WITH ARTICLE 7C.3 ON A RETURN OF CAPITAL WHETHER ON LIQUIDATION OR REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE PAID TO THE HOLDERS OF THE ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF SUCH ORDINARY SHARES HELD BY EACH OF THEM).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	313456761
		Total aggregate nominal value:	3721571.154
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.