

CVA1

Notice of voluntary arrangement taking effect



Companies House

THURSDAY



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27/04/2017

#91

COMPANIES HOUSE

1 Company details

Company number 0 4 6 8 1 7 0 2

Company name in full CAMBRIAN HERITAGE REGENERATION TRUST LTD

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Supervisor's name

Full forename(s) Bethan Louise

Surname Evans /

3 Supervisor's address

Building name/number 2 Sovereign Quay

Street Havannah Street

Post town Cardiff

County/Region

Postcode C F 1 0 5 S F

Country

4 Supervisor's name ①

Full forename(s) John Dean

Surname Cullen /

① Other supervisor
Use this section to tell us about
another supervisor.

5 Supervisor's address ②

Building name/number 2 Sovereign Quay

Street Havannah Street

Post town Cardiff

County/Region

Postcode C F 1 0 5 S F

Country

② Other supervisor
Use this section to tell us about
another supervisor.

CVA1

Notice of voluntary arrangement taking effect

6 Date CVA took effect

Date

d	2	d	4	m	0	m	4	y	2	y	0	y	1	y	7
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

7 Report of consideration of proposal

☒ I attach a copy of the report of consideration of the proposal

8 Sign and date

Supervisor's signature

Signature

X

R. E. G. G.

X

Signature date

d	2	d	4	m	0	m	4	y	2	y	0	y	1	y	7
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CVA1

Notice of voluntary arrangement taking effect



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Penny Elvin

Company name Menzies LLP

Address 2 Sovereign Quay

Havannah Street

Post town Cardiff

County/Region

Postcode C F 1 0 5 S F

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CAMBRIAN HERITAGE REGENERATION TRUST LTD

**REPORT AND MINUTES OF THE MEETINGS OF CREDITORS AND OF THE COMPANY TO
CONSIDER THE PROPOSAL FOR A COMPANY VOLUNTARY ARRANGEMENT (CVA)**

Introduction

1. The meeting of creditors took place at 10.00 a.m. on 24 April 2017 at the offices of Menzies LLP, 2 Sovereign Quay, Havannah Street, Cardiff, CF10 5SF. A meeting of members of the company was held at 10.15 a.m. on the same date at the same location.
2. The chairman of the meeting was Bethan Louise Evans FCCA MABRP MIPA of Menzies LLP, one of the joint nominees.
3. The following trustees were present at the meeting Alison Evans, Susan Roberts and John Conrad Williams.

Meeting of creditors

4. Creditors did not propose any modifications to the proposal.
5. A vote was taken on the following resolutions by creditors:

‘That the proposed Company Voluntary Arrangement be approved’

‘That the Joint Supervisors may act jointly and severally.’

Details as to how each creditor voted is set out at in the attached summary of proxies.

6. It was noted that those voting in favour of the resolution to approve the proposal exceeded the requisite majority necessary to pass the resolution, namely 75% or more in value of the creditors present in person or by proxy and voting on the resolution.
7. The chairman noted that there were creditors voting at the meeting who were connected with the company. The chairman confirmed that after excluding their votes the unconnected creditors voting in favour of the proposal exceeded the requisite majority, namely 50% or more in value of the unconnected creditors present in person or by proxy and voting on the resolution. A summary of the voting of the unconnected creditors is detailed in the attached proxy schedule.
8. The chairman declared the resolution passed and that the proposal for a voluntary arrangement was approved without modifications.
9. No committee of creditors was appointed.

Meeting of members

10. Members did not propose any modifications to the proposal.
11. A vote was taken on the following resolutions by members:

‘That the proposed Company Voluntary Arrangement be approved’

‘That the Joint Supervisors may act jointly and severally.’

Details as to how each member voted is set out at in the attached summary of proxies.

12. It was noted that those voting in favour of the resolution to approve the proposal exceeded the requisite majority necessary to pass the resolution, namely in excess of one half in value of the members present in person or by proxy and voting on the resolution.
13. The chairman declared the resolution passed and that the proposal for a voluntary arrangement was approved without modifications.

Cardiff Civil Justice Centre Received - Counter 21652 26 APR 2017
Fee £ Cheque / Cash

Other matters

14. It is considered that the EC Regulations will apply since the company's registered office and trading premises are both in England and Wales. These proceedings will be main proceedings.
15. A copy of 'A Creditors Guide to Supervisors' Fees' published by the Association of Business Recovery Professionals is available at the link <https://www.menzies.co.uk/helping-you/business-recovery/fees-guide/>. Please note that there are different versions for cases that commenced before or after September 2015. In this instance, please select guides for appointments made after September 2015. A hard copy of the document can also be obtained on request from this office.
16. It was reported to the meeting that the Joint Nominees and Joint Supervisors nor their firm have ever acted in any capacity for the company, its trustees or associates save for providing advice to the board of Trustees regarding the insolvency, their duties, the Trustees proposal and the procedure for a company voluntary arrangement.

It was further reported that the Joint Nominees and Joint Supervisors are bound by the Insolvency Code of Ethics and the regulations of their licensing body when carrying out all professional work relating to the insolvency appointment.



Bethan Louise Evans FCCA MABRP MIPA
Chairperson

Dated 26 April 2017

Summary of Proxies
Menzies Business Recovery
Cambrian Heritage Regeneration Trust Ltd
Creditors Meeting (First) - 24/04/2017

Resolution 1 - That the proposed Company Voluntary Arrangement be approved

		Voting Amt Holder	Received Type	Instruction	Voting Type	Instruction	In Favour of	Present at Meeting
1	CA00	Ashley Davies Architects Limited 15 Pickwick Close Thornhill Cardiff CF14 9DA						
2	CA01	Ashmore & Co Castle House High Street Arimaniford SA18 2NB	Special	For	Special	For		
3	CB02	Barclays Bank Plc CARMARTHEN Leicestershire Leicester England LE87 2BB	Special	For	Special	For		
4	CC01	Cheryl Kitt Onnen Fawr Capel Isaac Llandeilo Carmar SA19 7TR	Special	For	Special	For		
5	CC03	* Claire Deacon Historic Building Consultant Sternbridge Cottage Marloes Haverfordwest SA62 3AS	Special	For	Special	For		
6	CD00	Davies Sutton Architects Penrhed Studios, Penrhed Street Grange town Cardiff CF11 7LU	Special	For	Special	For		Yes
7	CH06	Joanna Jones Walsh 80 Trilwrm Road Llynherdy Llanelli SA15 3ES	Special	For	Special	For		
8	CJ00	John Weaver Morfa House 126 Neath Road Hafod Swansea SA1 2JW	Special	For	Special	For		

Signature 

Summary of Proxies

Menzies Business Recovery

Cambrian Heritage Regeneration Trust Ltd

Creditors Meeting (First) - 24/04/2017

9	CM01	Mann Williams 53 Mount Stuart Square Cardiff	10,585.96	Chairperson	Special	For	Special	For		
		CF10 5LR								
10	CM03	Octopus UK Limited Morfa Bay Outdoor Centre Pendine	240.00	Chairperson	Special	For	Special	For		
		Carmathen								
		SA33 4PH								
11	CW00	WRW Construction Ltd Anchor Point North Dock Llanelli Carmis SA15 2LF	2,641.96	Chairperson	Special	For	Special	For		

Total for Resolution 1 based on actual proxies received totalling £190,721.61

Chairperson Special For (A) (count: 10)

Other Special For (A) (count: 1)

169,746.61 89.00%
20,975.00 11.00%

Voting based on actual votes cast totalling £190,721.61 (this excludes Abstentions, Invalid and Not Known proxies totalling £0.00)

Voting In Favour of Proposals (A)	GBP	%	Voting against Proposals (B)	GBP	%
	190,721.61	100.00		0.00	0.00
Countback Vote					
Associated Creditors (*)	17,925.85				
Non Associated Credits voting for Proposals (A less *)	172,795.76	100.00	Non Associated Credits voting against Proposals (C)	0.00	0.00

Resolution 2 - That the Joint Supervisors may act jointly and severally

		Voting Amt Holder	Received Type	Instruction	Voting Type	In Favour of	Present at Meeting
1	CA00	Ashley Davies Architects Limited 15 Pickwick Close Thornhill Cardiff	750.00	Chairperson	Special	For	
		CF14 9DA					
		Ashmole & Co					
2	CA01	Castle House High Street Ammianford SA18 2NB	4,572.50	Chairperson	Special	For	

Signature



Summary of Proxies
Menzies Business Recovery
Cambrian Heritage Regeneration Trust Ltd
Creditors Meeting (First) - 24/04/2017

3	CB02	Barclays Bank Plc CARMARTHEN Leicestershire Leicester England LE87 2BB Cheryl Kitt Onnen Fawr Capel Isaac Llandello Carnis SA19 7TR	25,432.32	Chairperson	Special	For	Special	For	
4	CC01	* Claire Deacon Historic Building Consultant Stembridge Cottage Marfoes Haverfordwest SA62 3AS	1,969.10	Chairperson	Special	For	Special	For	
5	CC03	Davies Sutton Architects Penheved Studios, Penheved Street Grangelown Cardiff CF11 7LU Joanna Jones Walsh 80 Trawm Road Llynhendy Llanelli SA15 3ES	17,925.85	Chairperson	Special	For	Special	For	
6	CD00	John Weaver Morfa House 126 Neath Road Hafod Swansea SA1 2JW	20,975.00	Kevin A Sutton	Special	For	Special	For	Yes
7	CH06	Penheved Studios, Penheved Street Grangelown Cardiff CF11 7LU Joanna Jones Walsh 80 Trawm Road Llynhendy Llanelli SA15 3ES	1,600.00	Chairperson	Special	For	Special	For	
8	CJ00	John Weaver Morfa House 126 Neath Road Hafod Swansea SA1 2JW	104,028.92	Chairperson	Special	For	Special	For	
9	CM01	Mann Williams 53 Mount Stuart Square Cardiff CF10 5LR	10,585.96	Chairperson	Special	For	Special	For	
10	CM03	Octopus UK Limited Morfa Bay Outdoor Centre Pendine Carmathen SA33 4PH	240.00	Chairperson	Special	For	Special	For	
11	CW00	WRW Construction Ltd Anchor Point North Dock Llanelli Carnis SA15 2LF	2,641.96	Chairperson	Special	For	Special	For	

Signature



Summary of Proxies

Menzies Business Recovery

Cambrian Heritage Regeneration Trust Ltd

Creditors Meeting (First) - 24/04/2017

Total for Resolution 2 based on actual proxies received totalling £190,721.61
 Chairperson Special For (A) (count: 10)
 Other Special For (A) (count: 1)

169,746.61 89.00% 169,746.61 89.00%
 20,975.00 11.00% 20,975.00 11.00%

Voting based on actual votes cast totalling £190,721.61 (this excludes Abstentions, Invalid and Not Known proxies totalling £0.00)

	GBP	%	Voting against Proposals (B)	GBP	%
Voting in Favour of Proposals (A)	190,721.61	100.00		0.00	0.00
Countback Vote Associated Creditors (*)	17,925.85				
Non Associated Credits voting for Proposals (A less *)	172,795.76	100.00	Non Associated Credits voting against Proposals (C)	0.00	0.00

Key

* Associated creditors per S.435 IA 1986

Signature 

Summary of Proxies
Menzies Business Recovery
Cambrian Heritage Regeneration Trust Ltd
Members Meeting (First) - 24/04/2017

Resolution 1 - That the proposed Company Voluntary Arrangement be approved

		Voting Amt Holder	Received Type	Instruction	Voting Type	Instruction	In Favour of	Present at Meeting
1	HA00	Alison Jane Evans 8 Cliff Avenue Llanelli Carmarthenshire SA15 3HT	0.00	Voting in Person	General	For	Special	Yes
2	HA01	Timothy Mark Gill Amery Onnen Fawr, Trepp Llandeilo Carmarthenshire	0.00	John Conrad Williams Alison Jane Evans Susan Roberts	Special	For	Special	
3	HA02	Thomas Owen Saunders Lloyd Cwrt Henri Dryslwyn Carmarthen SA32 8RU	0.00	John Conrad Williams Alison Jane Evans Susan Roberts	Special	For	Special	
4	HA04	Susan Roberts Swn Aderyn The Links Pembrey Carmarthenshire SA16 0HU	0.00	Voting in Person	General		General	Yes
5	HA05	Joan Adams Speers 2 Compton Terrace London United Kingdom N1 2UN	0.00	John Conrad Williams Alison Jane Evans Susan Roberts	Special	For	Special	
6	HA06	John Conrad Williams 19 Colehill Terrace Llanelli Carmarthenshire SA15 3BT	0.00	Voting in Person	General		General	Yes

Total for Resolution 1 based on actual proxies received totalling £0.00

Voting based on actual votes cast totalling £0.00 (this excludes Abstentions, Invalid and Not Known proxies totalling £0.00)

Voting In Favour of Proposals (A)	GBP	0.00	%	0	Voting against Proposals (B)	GBP	0.00	%	0
Countback Vote Associated Creditors (*)		0.00							
Non Associated Credits voting for Proposals (A less *)		0.00		0	Non Associated Credits voting against Proposals (C)		0.00		0

Signature

Summary of Proxies
Menzies Business Recovery
Cambrian Heritage Regeneration Trust Ltd
Members Meeting (First) - 24/04/2017

Resolution 2 - That the Joint Supervisors may act jointly and severally

		Voting Amt Holder			Received Type	Instruction	Voting Type	Instruction	In Favour of	Present at Meeting
1	HA00	Alison Jane Evans 8 Cliff Avenue Llanelli Carmarthenshire SA15 3HT	0.00	Voting in Person	General	For	Special	For		Yes
2	HA01	Timothy Mark Gill Amery Onnen Fawr, Trapp Llandello Carmarthenshire Thomas Owen Saunders Lloyd Cwrt Henri	0.00	John Conrad Williams Alison Jane Evans Susan Roberts	Special	For	Special	For		
3	HA02		0.00	John Conrad Williams Alison Jane Evans Susan Roberts	Special	For	Special	For		
4	HA04	Dryslwyn Carmarthen SA32 8RU Susan Roberts Swn Aderyn The Links Pembrey Carmarthenshire SA16 0HU	0.00	Voting in Person	General		General			Yes
5	HA05	Joan Adams Speers 2 Compton Terrace London United Kingdom N1 2JN	0.00	John Conrad Williams Alison Jane Evans Susan Roberts	Special	For	Special	For		
6	HA06	John Conrad Williams 19 Coleshill Terrace Llanelli Carmarthenshire SA15 3BT	0.00	Voting in Person	General		General			Yes

Total for Resolution 2 based on actual proxies received totalling £0.00

Voting based on actual votes cast totalling £0.00 (this excludes Abstentions, Invalid and Not Known proxies totalling £0.00)

Voting in Favour of Proposals (A)	GBP	0.00	%	0	Voting against Proposals (B)	GBP	0.00	%	0
Countback Vote Associated Creditors (*)	0.00								
Non Associated Creds voting for Proposals (A less *)	0.00	0	0	Non Associated Creds voting against Proposals (C)	0.00	0	0		
Signature									

Summary of Proxies
Menzies Business Recovery
Cambrian Heritage Regeneration Trust Ltd
Members Meeting (First) - 24/04/2017

Key

* Associated creditors per S.435 IA 1986

Signature



Page 3 of 3

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