

Company Number: 04676583

THE COMPANIES ACT 2006
PRIVATE COMPANY
LIMITED BY SHARES
WRITTEN RESOLUTIONS OF
VIVOS TECHNOLOGY LIMITED
(the “Company”)

CIRCULATION DATE: **4 JANUARY 2021**

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (the “**Act**”), the directors of the Company propose that the following resolutions (the “**Resolutions**”) are passed as special resolutions:

SPECIAL RESOLUTIONS

THAT, with effect from the date of the passing of these Resolutions, the articles of association (the “New Articles”) attached to this written resolution be adopted as the Company’s articles of association in substitution for, and to the exclusion of, the existing articles of association.

AGREEMENT

Please read the Notes attached to this document before signifying your agreement to the Resolutions.

We the undersigned (being the only person who is entitled to vote on the Resolutions on the Circulation Date) hereby irrevocably agree to the Resolutions:

Signed:

DocuSigned by:

Helena Maledione

Dated:

4 January 2021

Phi Bidco (UK) Limited as attorney
for Kevin Kane

NOTES

- 1 If you agree with the Resolutions, please indicate your agreement by signing and dating this document where indicated on the previous page and returning it to the Company before the end of the period of 28 days beginning with the Circulation Date (the “**Lapse Period**”) using one of the following methods:
 - 1.1 By Hand: delivering the signed copy to the Director at the Company's registered office.
 - 1.2 Post: returning the signed copy by post to the Director at the Company's registered office.
- 2 If you do not agree with the Resolutions, you do not need to do anything. You will not be deemed to agree if you fail to reply.
- 3 Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
- 4 The Resolutions are passed when the required majority of eligible members have signified their agreement to it.
- 5 If the Resolutions are not passed before the end of the Lapse Period they will lapse. If the Company receives your signed document after the end of the Lapse Period your agreement to the Resolutions will be ineffective.
- 6 In the case of joint holders of shares, only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the register of members.
- 7 If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.

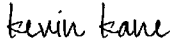
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THE COMPANIES ACT 2006
PRIVATE COMPANY
LIMITED BY SHARES
WRITTEN RESOLUTION
OF
VIVOS TECHNOLOGY LIMITED
(the "Company")

On 4 January 2021 the following resolutions were duly passed in accordance with chapter 2 of part 13 of the Companies Act 2006 (the "Act"):

SPECIAL RESOLUTIONS

THAT, with effect from the date of the passing of these Resolutions, the articles of association (the "New Articles") attached to this written resolution be adopted as the Company's articles of association in substitution for, and to the exclusion of, the existing articles of association.

DocuSigned by:

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Director