

In accordance with
Section 555 of the
Companies Act 2006.

SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by sub-
sidiary on formation of the company
for an allotment of a new class of
shares by an unlimited company.

SATURDAY



ACX1VLVF

A15

17/02/2024

#104

COMPANIES HOUSE

1 Company details

Company number 4 6 7 6 1 9 1

Company name in full Device Authority Ltd

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 0 d 8 m 0 m 2 y 2 y 0 y 2 y 4

To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Series A-2 Preferred	19,263,555	0.036681585	0.0824	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See attached schedule			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		172,466,821	£6,018,565.58588237	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share	A Ordinary
Prescribed particulars ❶	See attached schedule

Class of share	B Ordinary
Prescribed particulars ❶	See attached schedule

Class of share	C Ordinary
Prescribed particulars ❶	See attached schedule

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Peter Cumberland

C780D36E911041F...

X

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary £0.036681585	
Prescribed particulars	<p>Full rights to dividends. Full voting rights. On a Liquidation, Liquidation Proceeds shall be applied: (1) first, in distributing to the holders of the Deferred Shares, if any, a total of one penny in aggregate for the entire class of Deferred Shares (which payment shall be deemed satisfied by distribution to any one holder of Deferred Shares); (2) second, each Preferred Shareholder shall be paid an amount per Share held; and (3) the Net Liquidation Proceeds shall be distributed amongst the holders of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares on a pro-rata basis. Except on Liquidation or as otherwise provided in these Articles, the Preferred Shares and the A Ordinary Shares shall rank pari passu in all respects but shall constitute separate classes of Shares. Shares are non-redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	<p>Full rights to dividends. Shall not have the right to receive notice of any general meeting of the Company nor the right to attend, speak or vote at any such general meeting. On a Liquidation, Liquidation Proceeds shall be applied: (1) first, in distributing to the holders of the Deferred Shares, if any, a total of one penny in aggregate for the entire class of Deferred Shares (which payment shall be deemed satisfied by distribution to any one holder of Deferred Shares); (2) second, each Preferred Shareholder shall be paid an amount per Share held; and (3) the Net Liquidation Proceeds shall be distributed amongst the holders of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares on a pro-rata basis. Shares are non-redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>Shall not be entitled to receive any dividend or other distribution. Shall not have the right to receive notice of any general meeting of the Company nor the right to attend, speak or vote at any such general meeting. On a Liquidation, Liquidation Proceeds shall be applied: (1) first, in distributing to the holders of the Deferred Shares, if any, a total of one penny in aggregate for the entire class of Deferred Shares (which payment shall be deemed satisfied by distribution to any one holder of Deferred Shares); (2) second, each Preferred Shareholder shall be paid an amount per Share held; and (3) the Net Liquidation Proceeds shall be distributed amongst the holders of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares on a pro-rata basis. Shares are non-redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Deferred	
Prescribed particulars	<p>Shall not be entitled to receive any dividend or other distribution. Shall not have the right to receive notice of any general meeting of the Company nor the right to attend, speak or vote at any such general meeting. On a Liquidation, Liquidation Proceeds shall be applied: (1) first, in distributing to the holders of the Deferred Shares, if any, a total of one penny in aggregate for the entire class of Deferred Shares (which payment shall be deemed satisfied by distribution to any one holder of Deferred Shares); (2) second, each Preferred Shareholder shall be paid an amount per Share held; and (3) the Net Liquidation Proceeds shall be distributed amongst the holders of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares on a pro-rata basis. Shares are non-redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series A-1 Preferred	
Prescribed particulars	<p>Full rights to dividends. Full voting rights. On a Liquidation, Liquidation Proceeds shall be applied: (1) first, in distributing to the holders of the Deferred Shares, if any, a total of one penny in aggregate for the entire class of Deferred Shares (which payment shall be deemed satisfied by distribution to any one holder of Deferred Shares); (2) second, each Preferred Shareholder shall be paid an amount per Share held; and (3) the Net Liquidation Proceeds shall be distributed amongst the holders of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares on a pro-rata basis. Except on Liquidation or as otherwise provided in these Articles, the Preferred Shares and the A Ordinary Shares shall rank pari passu in all respects but shall constitute separate classes of Shares. Shares are non-redeemable.</p>	

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Return of allotment of shares**5 Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	Series A-2 Preferred	
Prescribed particulars	<p>Full rights to dividends. Full voting rights. On a Liquidation, Liquidation Proceeds shall be applied: (1) first, in distributing to the holders of the Deferred Shares, if any, a total of one penny in aggregate for the entire class of Deferred Shares (which payment shall be deemed satisfied by distribution to any one holder of Deferred Shares); (2) second, each Preferred Shareholder shall be paid an amount per Share held; and (3) the Net Liquidation Proceeds shall be distributed amongst the holders of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares on a pro-rata basis. Except on Liquidation or as otherwise provided in these Articles, the Preferred Shares and the A Ordinary Shares shall rank pari passu in all respects but shall constitute separate classes of Shares. Shares are non-redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series Seed Preferred	
Prescribed particulars	<p>Full rights to dividends. Full voting rights. On a Liquidation, Liquidation Proceeds shall be applied: (1) first, in distributing to the holders of the Deferred Shares, if any, a total of one penny in aggregate for the entire class of Deferred Shares (which payment shall be deemed satisfied by distribution to any one holder of Deferred Shares); (2) second, each Preferred Shareholder shall be paid an amount per Share held; and (3) the Net Liquidation Proceeds shall be distributed amongst the holders of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares on a pro-rata basis. Except on Liquidation or as otherwise provided in these Articles, the Preferred Shares and the A Ordinary Shares shall rank pari passu in all respects but shall constitute separate classes of Shares. Shares are non-redeemable.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Darta Kaleja, Oakwood

Corporate Services Limited

Address

3rd Floor

1 Ashley Road

Post town

Altrincham

County/Region

Cheshire

Postcode

W

A

1

4

2

D

T

Country

United Kingdom

DX

Telephone

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse