

**Return of Allotment of Shares**Company Name: **DEVICE AUTHORITY LTD**Company Number: **04676191**Received for filing in Electronic Format on the: **11/11/2020**

X9HL3LR7

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>29/10/2020</b>	<b>29/10/2020</b>

**Class of Shares: B ORDINARY****Currency: GBP****Number allotted 18656****Nominal value of each share 0.00333****Amount paid: 0.00333****Amount unpaid: 0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>30563594</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1121120.92</b>

Currency: **GBP**

Prescribed particulars

**THE ORDINARY A SHARES (A) CARRY ONE VOTE EACH (B) EACH RANK EQUALLY FOR DIVIDENDS (C) RANK EQUALLY ON DISTRIBUTIONS (INCLUDING ON A WINDING UP) AND (D) ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>81650</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>271.89</b>

Currency: **GBP**

Prescribed particulars

**THE HOLDERS OF THE B SHARES (ALONGSIDE THE C SHARES) ARE ENTITLED TO 25% OF THE PROCEEDS OF THE SALE OF THE COMPANY ON A SALE AND (A) CARRY NO VOTING RIGHTS (B) RANK EQUALLY FOR DIVIDENDS (C) ENTITLED TO 25% DISTRIBUTIONS (INCLUDING ON A WINDING UP) AND (D) ARE NON-REDEEMABLE**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>6400</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>21.31</b>

Currency: **GBP**

Prescribed particulars

**THE C ORDINARY SHARES DO NOT CARRY VOTING RIGHTS. THE C ORDINARY SHARES DO NOT CARRY ANY DIVIDEND RIGHTS. THE C ORDINARY SHARES, TOGETHER WITH THE B ORDINARY SHARES, ARE ENTITLED (AS IF THEY CONSTITUTED ONE SINGLE CLASS OF SHARE) TO 25% OF THE RELEVANT CAPITAL PROCEEDS (INCLUDING ON A WINDING UP) IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION. THE C ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>18455429</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>676974.3</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES (A) CARRY ONE VOTE EACH (B) RANK EQUALLY FOR DIVIDENDS (C) RANK EQUALLY FOR DISTRIBUTIONS (INCLUDING ON A WINDING UP) AND (D) ARE NON-REDEEMABLE**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>2956</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>9.84</b>

Currency: **GBP**

Prescribed particulars

**DEFERRED SHARES HAVE NO RIGHTS WITH RESPECT TO VOTING, DIVIDENDS AND INCOME DISTRIBUTIONS**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>49110029</b>
		Total aggregate nominal value:	<b>1798398.26</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.