

113 553/13.

COMPANIES FORM No. 395

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Particulars of a mortgage or charge

395

CHFP078

A fee of £13 is payable to Companies House in respect
Of each register entry for a mortgage or charge.

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

To the Registrar of Companies

For Official use

Company Number

(Address overleaf - Note 6)

6 | |

04670394

Name of company

*Vale Holiday Parks Limited

Date of creation of the charge

20th October 2008.

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

Amount secured by the mortgage or charge

All money and liabilities whatever, whenever and howsoever incurred by the Company
whether now or in the future.

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Bank plc, whose registered office is at 8 Canada Square, in the City of London.

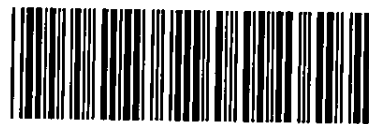
Postcode E14 5HQ

Presentor's name address and
Reference (if any):

Alun Thomas Jones
Px92105
Aberystwyth

For official Use
Mortgage Section

Post room



A40 14/11/2008 49
COMPANIES HOUSE

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Time critical reference

SC2251399674H

Short particulars of all the property mortgaged or charged

The property at Freehold - Land on the north
side of Pendre
Cross Inn
Ceredigion
HM Land Registry Title Number(s) C4M32 5146

with the benefit of all rights, licences, guarantees, rent, deposits contracts, deeds, undertakings
and warranties relating to the property;

any shares or membership rights in any management company for the Property;

any goodwill of any business from time to time carried on at the Property;

any rental and other money payable under any lease, licence or other interest created in respect
of the Property; and

all other payments whatever in respect of the Property.

Please do
not write in
this margin

Please
complete
legibly,
preferably
in black
type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

A fee of £13 is
payable to
Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)

Signed

[Signature]

Date

28/10

2008

On behalf of [company] [mortgagee/chargee] +

+ delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 Cheques and Postal Orders are to be made payable to Companies House
- 6 The address of the registrar of Companies is -

Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4670394
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 30
OCTOBER 2008 AND CREATED BY VALE HOLIDAY PARKS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO HSBC BANK PLC ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14
NOVEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14 NOVEMBER
2008



Companies House
— for the record —

DX recd.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES