



SECRETARIAT

88(2)

Please complete in typescript,
or in bold black capitals
CHFP029

Return of Allotment of Shares

Company Number

4666101

Company name in full

ROYAL LIVER (HOLDINGS) PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From				To			
Day	Month	Year		Day	Month	Year	
1	0	0	3	2	0	0	3

To			
Day	Month	Year	

Class of shares
(ordinary or preference etc)

ORDINARY £1

Number allotted

49,998

Nominal value of each share

£ 1.00

Amount (if any) paid or due on each
share (including any share premium)

£ 0.25

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

25.00%

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

£12,499.50

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>ROYAL LIVER ASSURANCE LIMITED</u>		Class of shares allotted <u>ORDINARY £1</u>	Number allotted <u>49,998</u>
Address <u>ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, MERSEYSIDE, ENGLAND</u>			
UK Postcode <u>L 3 1 H T</u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

10 March 2003

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

MRS S GITLIN, ADDLESHAW BOOTH & CO, 100 BARBIROLLI SQUARE, MANCHESTER,	
M2 3AB	
Tel 0161 934 6000	
DX number	DX exchange