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CHWP000

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf)

For official use

Company number

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4663024

Name of company

* insert full name
of company

ICICI BANK UK LIMITED

gives notice that:

US\$500,000,000 of the authorised share capital of the Company, presently divided into
500,000,000 ordinary shares of US\$1 each, has been re-divided as follows:-

- 1) 450,000,000 Ordinary shares of US\$1 each
- 2) 50,000,000 non-cumulative perpetual callable preference shares of US\$1 each

A resolution was passed at a meeting held on Wednesday 18th August 2004 and the Articles of
Association have been amended accordingly.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

M.R. Smith

Designation ‡

SECRETARY

Date

September 1, 2004

Presentor's name address and
reference (if any) :

KING & KING
ROXBURGHE HOUSE
273/287 REGENT STREET
LONDON W1B 2HA
TEL: 020 7493 7302
FAX: 020 7493 4120

For official Use (02/00)
General SectionA37
COMPANIES HOUSE

ANYRHYJK

0733
15/09/04

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2