

# PC SHARE REGISTER

*plus*

Ver.8.13.6.13

# 88(2)

Please complete in typescript,  
or in bold black capitals.

## Return of Allotment of Shares

CHFP013

Company Number

4663024

Company name in full

ICICI Bank UK Limited

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From						To					
Day	Month	Year	Day	Month	Year	Day	Month	Year	Day	Month	Year
1	2	1	2	2	0	0	5				

Class of shares  
(ordinary or preference etc)

Ordinary US\$1 Shares

Number allotted

15,000,000

Nominal value of each share

US\$ 1.00

Amount (if any) paid or due on each  
share (including any share premium)

US\$ 1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

Consideration for which  
the shares were allotted

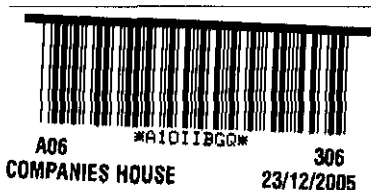
(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2



10/03

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**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> <i>As per continuation sheet(s)</i> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<b>Class of shares allotted</b>  Ordinary US\$1 Shares <hr/> <hr/>	<b>Number allotted</b>  <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<b>Class of shares allotted</b>  <hr/> <hr/>	<b>Number allotted</b>  <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<b>Class of shares allotted</b>  <hr/> <hr/>	<b>Number allotted</b>  <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<b>Class of shares allotted</b>  <hr/> <hr/>	<b>Number allotted</b>  <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<b>Class of shares allotted</b>  <hr/> <hr/>	<b>Number allotted</b>  <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

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Signed

*M.R. Gough*

Date

December 21, 2005

A director / ~~secretary~~ / administrator / ~~administrative receiver~~ / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

King & King Chartered Accountants

Roxburghe House, 273-287 Regent Street London

W1B 2HA

Tel 020 7493 7302

DX number

DX exchange

**ICICI Bank UK Limited**  
**Company Reg. No. 4663024**  
**Return of Allotments of Shares (Form 88(2)) continuation sheet**  
**On 12/12/2005**

<u>Ordinary US\$1 Shares</u> Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
ICICI Bank Limited (Offshore Banking Unit)  <i>Plot No. 8, Block II, SEEPZ ++ SEEPZ Special Economic Zone, Andheri Mumbai 400096 India</i>	15,000,000		
<b>TOTAL</b>	<b>15,000,000</b>	<b>0</b>	<b>0</b>