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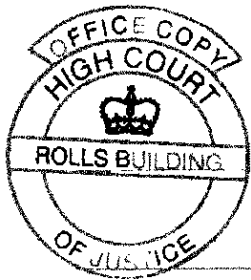
In accordance with
Section 641 & 649 of the
Companies Act 2006

SH19

Statement of capital for reduction supported by
solvency statement or court order



Companies House

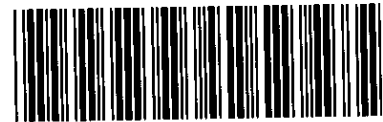


A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ What this form is for
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order.

What this form is NOT for
You cannot use this form to
complete a statement of capital
for a company re-registration
unlimited to limited

WEDNESDAY



AACMNKCP

A05

08/09/2021

#130

COMPANIES HOUSE

1 Company details

Company number 0 4 6 6 3 0 2 4

Company name in full ICICI Bank UK PLC

→ Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital reduced by the
resolution

Complete a separate table for each currency (if appropriate). For example
add pound sterling in 'Currency table A' and euros in 'Currency table B'

Please use a Statement of
Capital continuation page if
necessary

Currency	Class of shares	Number of shares	Aggregate nominal value (if £, \$, etc.)	Total aggregate amount unpaid, if any (if £, \$, etc.)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
£ Sterling	Ordinary	50,002	£50,002	
		Totals	50,002	£50,002

Currency	Class of shares	Number of shares	Aggregate nominal value (if £, \$, etc.)	Total aggregate amount unpaid, if any (if £, \$, etc.)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table B				
US \$	Ordinary	220,000,000	US\$220,000,000	
		Totals	220,000,000	US\$220,000,000

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ②
	220,050,002	£50,002 + US\$220,000,000	0

① Please list total aggregate values in different currencies separately
For example: £100 + €100 + \$10 etc

SH19

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3 Prescribed particulars of rights attached to shares	
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2	
Class of share	Ordinary
Prescribed particulars ①	(i) the right to receive notice of, attend, participate in and vote at general meetings; (ii) the right to participate in any dividend declared; (iii) the right to participate in any distribution available to shareholders including on a winding-up; and (iv) ordinary shares are not liable to be redeemed.
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary

4 Signature	
Signature	I am signing this form on behalf of the company ☒ <i>Sharan Singh</i> This form may be signed by Director ②, Secretary, Person authorised ②, AIC manager

② **Societas Europaea**
If this form is being held on behalf of a Societas Europaea (SE), please indicate (in red or any other colour) at which organ of the SE the person signing this membership

② **Person authorised**
Under Article 236(2) of the 2012 Act, a company must appoint a person authorised to sign this form.

S-119

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House. If there is a query on the form, the contact information you give will be visible to searchers of the public record.

Name ICICI Bank UK PLC

One Thomas More Square

London

Any

E 1 W 1 Y N

UK

020 7375 5005



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.
- You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
1, Leith Road, Edinburgh, Scotland, EH6 9FF
DX 100 Edinburgh 1
LP 14 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N.I.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse