1629/f10

In accordance with Section 644 & 649 of the Companies Act 2006

SH19

Statement of capital for reduction supported by solvency statement or court order

Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

What this form is for
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing it capital supported by a court order.

What this form is NOT f
You cannot use this form complete a statement of c for a company re-reg steri unlimited to limited

1 Company details

Company number: 0 4 6 6 3 0 2 4

Company name in full: ICICI Bank UK PLC

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
£ Sterling	Ordinary	50,002	£50,002	
	Totals	50 002	£50,002	
Currency table B				
US $	Ordinary	220,000,000	US$220,000,000	
	Totals	220,000,000	US$220,000,000	

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	220,050,002	£50,002+ US$220,000,000	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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3 Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**

Class of share	Ordinary
Prescribed particulars ❶	(i) the right to receive notice of, attend, participate in and vote at general meetings; (ii) the right to participate in any dividend declared; (iii) the right to participate in any distribution available to shareholders including on a winding-up; and (iv) ordinary shares are not liable to be redeemed.
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ Prescribed particulars of rights attached to shares
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X Sharam Singh X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, CIC manager

❷ Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

ICICI Bank UK PLC

One Thomas More Square

London

E 1 W 1 Y N

UK

020 7375 5005

Checklist

We may return forms complet d incorrectly or with information missing.

Please make sure you have remembered the following:

The company name d umber match t information held on the publ Register.
You have completed the relevant sect the statement of capit .
You have signed the form.
You have enclosed the correct f

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

M ke cheques or postal orders payable to 'Compani House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Card ff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
1 nbridge, Edinburgh, Scotland, EH3 9FF.
D Edinburgh 1
LP 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Reg r of Companies, Companies House, Seco Fl , The Linenhall, 32-38 Linenhall Street, Bel , No thern Ireland, BT2 8BG
DX 481 N.R. Belfast 1.

Further information

For furth information, please see the guidance notes on th website at www.gov.uk/companieshouse or ema ies@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse