

Form produced by

PC Share Register

Ver 10.02

Please complete in typescript,
or in bold black capitals.

CHFP013

Company Number

04663024

Company name in full

ICICI Bank UK PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(See Guidance Booklet GBA6)

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From				To			
Day	Month	Year		Day	Month	Year	
2	8	1	2	2	0	0	7

Class of shares
(ordinary or preference etc)

Ordinary US\$1
Shares

Number allotted

100,000,000

Nominal value of each share

\$1.00

Amount (if any) paid or due on each
share (including any share premium)

\$100,000,000.00

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% that each share is to be
treated as paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

WEDNESDAY



A31

"ACV15YCE"

26/03/2008

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COMPANIES HOUSE

When you have completed and signed the form send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
companies registered in England and Wales

or

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name <i>As per continuation sheet(s)</i>		Class of shares allotted	Number allotted
Address		Ordinary US\$1 Shares	
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

[Signature]

Date

20/03/2004

*** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor*

*** Please delete as appropriate*

Contact Details

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

King & King Chartered Accountants

Roxburghe House, 273-287 Regent Street London

W1B 2HA

Tel 020 7493 7302

DX number

DX exchange

ICICI Bank UK PLC

Company Reg No 04563024

Return of Allotments of Shares
Form 88(2) Continuation Sheet
On 28/12/2007

Ordinary US\$1 Shares

Names and Addresses

Number of shares allotted

ICICI Bank Limited
Suite 7014-7016
Two International Finance Centre
No 8 Finance Street
Central
Hong Kong

Ordinary Preference Other

100,000,000

TOTAL

100,000,000

0

0