



Please complete in typescript,
or in bold black capitals.

CHFP025

43(3)(e)

Declaration on application by a private company for re-registration as a public company

Company Number 04663024

Company Name in full

ICICI Bank UK Limited

I, SONJOY CHATTERJEE

of 21 KNIGHTSBRIDGE

LONDON SW1X 7LY

1 Please delete as appropriate. 1 [a director] ~~XXXXXX~~ of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on 26 10 2006 that the company be re-registered as a public company;
2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;
3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

Sonjoy Chatterjee

Declared at

21 KNIGHTSBRIDGE, LONDON SW1X 7LY

Day Month Year

on

27 10 2006

2 Please print name.

before me 2

ALISA GRAFTON

A Commissioner for Oaths
10 Philpot Lane,
London EC3M 8BR,
England

Signed

A. Grafton

Date

27/10/2006

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

SULIE GLASS, COMPANY SECRETARY,
ICICI BANK UK, 21 KNIGHTSBRIDGE
LONDON SW1X 7LY

CO: 3848677

Tel 020 7220 9867

DX number

DX exchange



LD1
COMPANIES HOUSE

39
30/10/2006

Laserform International 12/99

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh