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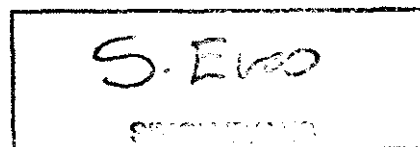
CERTIFICATE OF INCORPORATION ON RE-REGISTRATION OF PRIVATE COMPANY AS A PUBLIC COMPANY

Company No. 4663024

The Registrar of Companies for England and Wales hereby certifies that
ICICI BANK UK PLC

formerly registered as a private company has this day been re-registered under the Companies Act 1985 as a public company and that the company is limited.

Given at Companies House, London, the 30th October 2006



For The Registrar Of Companies



C O M P A N I E S H O U S E