



Please complete in typescript,
or in bold black capitals.

CHFP025

43(3)

Application by a private company for re-registration as a public company

Company Number

04663024

Company Name in full

ICICI Bank UK Limited

applies to be re-registered as a public company by the name of:

ICICI Bank UK PLC

1 Please insert full name of company amended to make it appropriate for this company as a public limited company.

and for that purpose delivers the following documents for registration:

1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report

2 XXXXXXXXXXXXXXXXXXXXXXXX
A copy of any valuation report.

3 Please delete if section 44 of the Act does not apply.



Signed

Sanjay Chatterjee

Date

27/10/06

† Please delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

† a director ~~Secretary~~

JULIE GLASS, COMPANY SECRETARY,
ICICI BANK UK, 21 KNIGHTSBRIDGE,
LONDON SW1X 7LY

~~00-3859871~~

Tel 020 7220 9867

DX number

DX exchange



LD1
COMPANIES HOUSE

38
30/10/2006

Laserform International 12/99

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
or companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh