

**G**

COMPANIES FORM No. 128(1)

**Statement of rights attached  
to allotted shares****128(1)**

CHFP025

Please do not  
write in this  
margin

Pursuant to section 128(1) of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number



04663024

Name of Company

\* ICICI Bank UK Limited

\* insert full name  
of company

has allotted shares with rights which:

i. are not stated in the company's memorandum or articles or in any resolution or agreement to  
which section 380 of the above Act applies, and

ii. are not in all respects uniform with those attached to shares previously allotted.

† delete as  
appropriateThe class ~~es~~<sup>†</sup> of such shares and the date of the first allotment of shares in each class and the rights  
attached to each class are:

|   |  |
|---|--|
| Class of Shares<br>Non-cumulative perpetual<br>callable preference shares   | Date of first allotment<br>15 September 2004 |
| Description of Rights<br>Interest payable annually on 15 September at 8.25% |  |

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation †

SECRETARY

Date

September 23, 2004

Presentor's name address and  
reference (if any):Linklaters  
One Silk Street  
London  
EC2Y 8HQ

Ref: ADAP

For official use  
General Section

Post room

A46  
COMPANIES HOUSE0151  
05/10/04