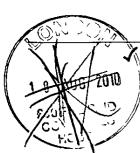
SH01

Return of allotment of shares





You can use the WebFiling service to file this form online.

Please go to www companieshouse gov uk

What this form is for

You may use this form to give notice of shares allotted following incorporation

★ What this form is NOT for

You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company

18/08/2010

COMPANIES HOUSE

Company details

6 5 4 Company number

Company name in full

EBT Mobile China PLC

Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Allotment dates •

From Date To Date

Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency If currency details are not

completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	£	269756335	0 001	0 001	0 00

state the consideration for which the shares were allotted

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

If the allotted shares are fully or partly paid up otherwise than in cash, please

S Department for Business Innovation & Skills

	SH01 Return of allotment	t of shares					
;	Statement of capı	tal					
	Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return						
4	Statement of capital (Share capital in pound sterling (£))						
		ach class of shares held section 4 and the go to		our			
Class of shares (E g Ordinary/Preference et	c)	Amount paid up on each share 1	Amount (if any) unpaid on each share	Number of shares 2	Aggregate nominal value 3		
Ordinary		0 001		269756335	£ 269756 335		
					£		
					£		
					£		
			Totals	269756335	£ 269756 335		
5	Statement of capi	ital (Share capital in d	other currencies)		= · = · = ·		
Please complete the ta Please complete a sep		ny class of shares held i currency	n other currencies				
Currency		-		[
Class of shares (E.g. Ordinary / Preference etc.)		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares 2	Aggregate nominal value 3		
			Totals		1		
!		· · · · · ·		1	1		
Currency							
Class of shares (E g Ordinary/Preference e	tc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares 2	Aggregate nominal value		
			Totals				
6	Statement of cap	ital (Totals)					
	Please give the total number of shares and total aggregate nominal value of Please give the total number of shares and total aggregate nominal value of Please list total aggregate value						
Total number of shares	269756335				ele £100 + €100 + \$10 etc		
Total aggregate nominal value 4	£269756 335						
Including both the nomi share premium Total number of issued		E g Number of shares is nominal value of each s	hare Ple	ontinuation Pages ease use a Statement of Capi ige if necessary	tal continuation		

SH01

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights,		
Class of share	Ordinary	particulars of any voting fights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares		
Prescribed particulars	(a) Holders of ordinary shares have one vote on a show of hands and one vote per share on a poll or written resolution (b) Holders of ordinary shares are entitled to receive dividends and other distributions Deferred ordinary shares (if any) form a separate class (c) Holders of ordinary shares are entitled to distributions of capital, including on a winding up Deferred ordinary shares (if any) form a separate class (d) Ordinary shares are non-redeemable			
Class of share		A separate table must be used for each class of share		
Class of share Prescribed particulars 1		Continuation page Please use a Statement of Capital continuation page if necessary		
8	Signature	1		
	I am signing this form on behalf of the company	Societas Europaea If the form is being filed on behalf		
Signature	Signature y & X	of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership		
	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	Person authorised Under either section 270 or 274 of the Companies Act 2006		

SH01

Return of allotment of shares

Presenter information	Important Information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	Please note that all information on this form will appear on the public record.	
,	₩ Where to send	
Company name	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below	
Hogan Lovells International LLP		
Address Atlantic House	For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ	
Holborn Viaduct	DX 33050 Cardiff	
Post town London	For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,	
County/Region	139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1	
Postcode E C 1 A 2 F G	or LP - 4 Edinburgh 2 (Legal Post)	
Country	For companies registered in Northern Ireland:	
DX 57 London Chancery Lane	The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,	
Telephone +44 20 7296 2000	Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1	
✓ Checklist	<i>i</i> Further information	
We may return the forms completed incorrectly or with information missing	For further information please see the guidance note on the website at www companieshouse gov uk	
Please make sure you have remembered the following:	or email enquiries@companieshouse gov uk	
The company name and number match the	This form is available in an	
information held on the public Register You have shown the date(s) of allotment in	alternative format Please visit the	
section 2 You have completed all appropriate share details in	forms page on the website at	
section 3	www.companieshouse gov.uk	
You have completed the appropriate sections of the Statement of Capital		
You have signed the form		