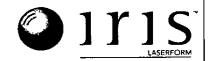
SH19

Statement of capital



A	fee	IS	pav	/able	with	this	form

Please see 'How to pay' on the last page



What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited



LL35GMN3 LD1 18/08/2010 COMPANIES HOUSE

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1	HO	1127	
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£50 FEE PAID

Company details

Company number 4 6 5 4 4 7 1

Company name in full EBT Mobile China PLC

Filling in this form
 Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling if all your issued capital is in sterling, only complete **Section 2** and then go to **Section 5**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares 2	Aggregate nominal value 3
Ordinary	£0 00	£0 00	0	£ 0
				£
				£
				£
		Totals	0	£ 0 00

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency

Class of shares
(E g Ordinary / Preference etc.)

Amount paid up on each share
Amount (if any) unpaid on each share
Number of shares
Aggregate nominal value
Aggregate

Totals

- Including both the nominal value and any share premium
- Number of shares issued multiplied by nominal value of each share

Continuation pagesPlease use a Statement of Capital continuation page if necessary

2 Total number of issued shares in this class

SH19 Statement of capital

Currency							
Class of shares (E.g. Ordinary/Preference e	tc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of share	s Q	Aggregate nominal value 3	
				_			
		<u> </u>	Total	s			
Including both the noming share premium Total number of issued	-	Number of shares iss nominal value of each	h share P	Continuation pages Please use a Statemage if necessary	ent of Cap	tal continuation	
4	Statement of c	apıtal (Totals)					
	Please give the total number of shares and total aggregate nominal value of issued share capital			I value of	Total aggregate nominal value Please list total aggregate values in different currencies separately		
Total number of shares				<u>.</u>	For example £100 + \$10 etc		
Total aggregate ◆ nominal value							
5	Statement of c	apital (Prescribed pa	rticulars of rights attac	hed to shares)			
			cribed particulars of rights attached to shares for each class e statement of capital share tables in Section 2			Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights,	
Class of share					in Ce	cluding rights that arise only in intain circumstances,	
Prescribed particulars					b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital		
Class of share						uation page if necessary	
Prescribed particulars							

SH19 Statement of capital

Class of share		Prescribed particulars of rights attached to shares		
Prescribed particulars		The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to		
Class of share		redemption of these shares A separate table must be used for		
Prescribed particulars		each class of share Please use a Statement of capital continuation page if necessary -		
6	Signature			
	I am signing this form on behalf of the company	Societas Europaea If the form is being filed on behalf		
Signature	X ST y & X	of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006		
	This form may be signed by Director ②, Secretary, Person authorised ③, CIC manager			

Important information Presenter information Please note that all information on this form will You do not have to give any contact information, but if you do it will help Companies House if there is a query appear on the public record on the form. The contact information you give will be visible to searchers of the public record How to pay Contact name Michael Bloch A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Company name **Solvency Statement** Hogan Lovells International Make cheques or postal orders payable to 'Companies House ' Atlantic House Holborn Viaduct Where to send You may return this form to any Companies House address, however for expediency we advise you to London return it to the appropriate address below. County/Region For companies registered in England and Wales: G Postcode Ε F The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ Country DX 33050 Cardiff DX 57 London Chancery Lane For companies registered in Scotland: Telephone +44 20 7296 2000 The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF Checklist DX ED235 Edinburgh 1 We may return forms completed incorrectly or or LP - 4 Edinburgh 2 (Legal Post) with information missing For companies registered in Northern Ireland. The Registrar of Companies, Companies House, Please make sure you have remembered the Second Floor, The Linenhall, 32-38 Linenhall Street, following Belfast, Northern Ireland, BT2 8BG The company name and number match the DX 481 N R Belfast 1 information held on the public Register You have completed the relevant sections of the **Further information** statement of capital You have signed the form For further information, please see the guidance notes You have enclosed the correct fee on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk This form is available in an alternative format. Please visit the

forms page on the website at www.companieshouse.gov.uk