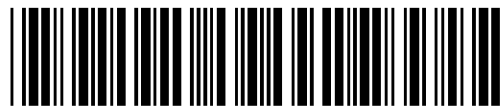


**Return of Allotment of Shares**Company Name: **IMAGE SOURCE GROUP LIMITED**Company Number: **04647322**Received for filing in Electronic Format on the: **16/04/2020**

X932DZM1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/03/2020	26/03/2020

Class of Shares: A ORDINARY**Currency: GBP****Number allotted 38090****Nominal value of each share 0.65634****Amount paid: 0.65634****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	709846
	ORDINARY	Aggregate nominal value:	70984.6

Currency: **GBP**

Prescribed particulars

RIGHTS TO DIVIDENDS RIGHTS TO VOTE RIGHTS TO CAPITAL

Class of Shares:	B	Number allotted	319387
	ORDINARY	Aggregate nominal value:	31938.7

Currency: **GBP**

Prescribed particulars

RIGHTS TO DIVIDENDS RIGHTS TO VOTE RIGHTS TO CAPITAL

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1029233
		Total aggregate nominal value:	102923.3
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.