COMPANIES FORM No. 123

G

CHFP025

Notice of increase in nominal capital

123

To the Registrar of Companies
(Address overleaf)

For official use

Company number
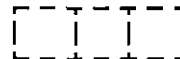
4646508

Name of company

* VIRTALIS LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated _____ the nominal capital of the company has been

increased by £ <u>30,000</u> beyond the registered capital of £ <u>100,000</u>.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new

shares have been or are to be issued are as follows :

The authorised share capital of the Company has been increased by the creation of 30,000 A ordinary shares of £1.00 each having the rights and being subject to the restrictions for shares of that class as set out in the Articles of Association of the Company adopted by special resolution on **9 February** 2004.

Please tick here if continued overleaf
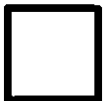
Signed _____ Designation ‡ *Director* Date **9 February 2004**

Presentor's name address and reference (if any) :

Eversheds LLP
Eversheds House
70 Great Bridgewater Street
Manchester
M1 5ES

c.724538

For official Use
General Section

Post room

A06
COMPANIES HOUSE

AAXG3SZR

0107
28/02/04

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB