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*ROLFE AND NOLAN GROUP LIMITED

on 08072008

before me ANDREW WATERS

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COMPANIES HOUSE

Laserform International Limited 12/99

RIDERS TO FORM 403A FOR ROLFE AND NOLAN GROUP LIMITED

COMPANY NAME ROLFE & NOLAN GROUP LIMITED
COMPANY NUMBER 04641157

Rider 1

- 1 DEBENTURE DEED
 Created 27/02/2003
 Registered 13/03/2003
- 2 MORTGAGE OF LIFE POLICY
 Created 11/06/2003
 Registered 13/06/2003
- 3 MORTGAGE OF LIFE POLICY
 Created 11/06/2003
 Registered 13/06/2003
- 4 MORTGAGE OF LIFE POLICY
 Created 11/06/2003
 Registered 13/06/2003
- 5 GUARANTEE AND DEBENTURE
 Created 14/12/2004
 Registered 17/12/2004
- 6 AN OMNIBUS LETTER OF SET-OFF
 Created 07/04/2006
 Created 07/04/2006
- 7 MORTGAGE
 Created 29/09/2006
 Registered 18/10/2006

Rider 2

Names and addresses of the chargees

- 1 In respect of the DEBENTURE DEED (No 1 of Rider 1 above)

Name LLOYDS TSB BANK PLC

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

- 2 In respect of the MORTGAGE OF LIFE POLICY (No 2 of Rider 1 above)

Name LLOYDS TSB BANK PLC

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

- 3 In respect of the MORTGAGE OF LIFE POLICY (No 3 of Rider 1 above)

Name LLOYDS TSB BANK PLC

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

- 4 In respect of the MORTGAGE OF LIFE POLICY (No 4 of Rider 1 above)

Name LLOYDS TSB BANK PLC

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

- 5 In respect of the GUARANTEE AND DEBENTURE (No 5 of Rider 1 above)

Name LLOYDS TSB BANK PLC AS SECURITY TRUSTEE FOR ITSELF AND
EACH OF THE FINANCE PARTIES

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

- 6 In respect of the AN OMNIBUS LETTER OF SET-OFF (No 6 of Rider 1 above)

Name LLOYDS TSB BANK PLC

Address Lloyds TSB Bank PLC
 25 Gresham Street
 London
 EC2V 7HN

7 In respect of the MORTGAGE (No 7 of Rider 1 above)

Name LLOYDS TSB BANK PLC

Address Lloyds TSB Bank PLC
 25 Gresham Street
 London
 EC2V 7HN

Rider 3

Short particulars of property charged

1 In respect of the DEBENTURE DEED (No 1 of Rider 1 above)

FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY
AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS
UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY

2 In respect of the MORTGAGE OF LIFE POLICY (No 2 of Rider 1 above)

ALL MONEY INCLUDING BONUSES UNDER THE POLICY THE BENEFIT OF ALL
OPTIONS AND RIGHTS IN CONNECTION WITH THE POLICY ALL THE COMPANY'S
RIGHTS AND INTEREST IN THE POLICY POLICY RE JAMES MICHAEL BIRNEY
FOR AN AMOUNT OF £600,000 POLICY NO 28C94 X33

3 In respect of the MORTGAGE OF LIFE POLICY (No 3 of Rider 1 above)

ALL MONEY INCLUDING BONUSES UNDER THE POLICY THE BENEFIT OF ALL
OPTIONS IN CONNECTION WITH THE POLICY AND ALL THE RIGHTS AND
INTEREST IN THE POLICY POLICY RE ROBERT EDWARD SYLVERNE FOR AN
AMOUNT OF £600,000 POLICY NO 28C94 L37

4 In respect of the MORTGAGE OF LIFE POLICY (No 4 of Rider 1 above)

ALL MONEY INCLUDING BONUSES UNDER THE POLICY THE BENEFIT OF ALL
OPTIONS IN CONNECTION WITH THE POLICY AND ALL THE RIGHTS AND
INTEREST IN THE POLICY POLICY RE NEIL FREEMAN FOR AN AMOUNT OF
£1,000,000 POLICY NO 28C82 B88

5 In respect of the GUARANTEE AND DEBENTURE (No 5 of Rider 1 above)

FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY
AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS

UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY SEE
THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS

6 In respect of the AN OMNIBUS LETTER OF SET-OFF (No 6 of Rider 1 above)

ANY SUM STANDING TO THE CREDIT OF ANY ONE OR MORE OF ANY PRESENT
OR FUTURE ACCOUNTS OF THE COMPANIES OR ANY OF THEM WITH THE BANK
(INCLUDING ANY ACCOUNTS HELD IN THE BANK'S NAME WITH ANY
DESIGNATION WHICH INCLUDES THE NAME(S) OF THE COMPANIES OR ANY OF
THEM) WHETHER SUCH ACCOUNTS BE DENOMINATED IN STERLING OR IN A
CURRENCY OR CURRENCIES OTHER THAN STERLING

7 In respect of the MORTGAGE (No 7 of Rider 1 above)

THE PROPERTY K/A 3RD, 4TH, 5TH AND 6TH FLOORS, 120 LEMAN STREET,
LONDON TOGETHER WITH ALL BUILDINGS AND FIXTURES (INCLUDING TRADE
FIXTURES) FIXED PLANT AND MACHINERY BY WAY OF FIXED CHARGE ALL
PRESENT AND FUTURE BOOK AND OTHER DEBTS FLOATING CHARGE OVER ALL
MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND
EQUIPMENT BY WAY OF ASSIGNMENT THE GOODWILL OF THE BUSINESS (IF
ANY) THE FULL BENEFIT OF ALL LICENCES AND ALL GUARANTEES