

Original Sent
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No. 7842 of 2004

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

Before Mr Registrar Nicholls

26 January 2005

**IN THE MATTER OF ROLFE & NOLAN
GROUP LIMITED**

**AND IN THE MATTER OF THE
COMPANIES ACT 1985**

ORDER ON HEARING OF PETITION

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Ref: RBP/DCD/0Z3506.00075

IN THE HIGH COURT OF JUSTICE

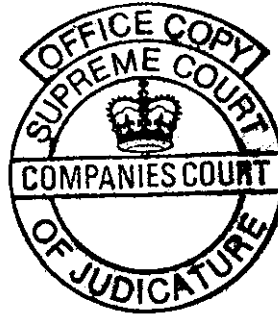
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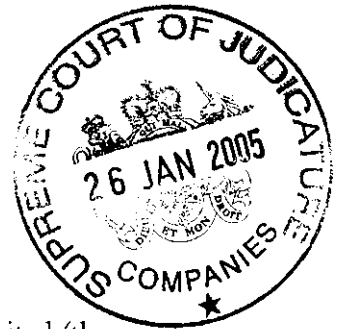
Before Mr Registrar Nicholls

Wednesday 26 January 2005



IN THE MATTER OF ROLFE & NOLAN GROUP LIMITED

AND IN THE MATTER OF THE COMPANIES ACT 1985



UPON THE PETITION of the above-named Rolfe & Nolan Group Limited (the

"Company") whose registered office is situate at Lowndes House, 1-9 City Road, London

EC1Y 1AE on 21 December 2004 preferred unto this Court

AND UPON HEARING Counsel for the Company

AND UPON READING the Petition and the evidence

THIS COURT ORDERS that the share premium account of the Company be cancelled resolved on and effected by a Written Resolution passed by the members of the Company on 17 December 2004 and taking effect as a special resolution be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in “The Independent” newspaper within 21 days after such registration

