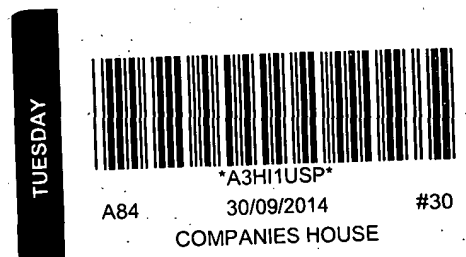


Report and Accounts

Inexus (EST) Limited

Company Number: 04637597

31 December 2013



Inexus (EST) Limited

Registered No 04637597

DIRECTOR

C Linsdell
D Corney

SECRETARY

C Mumford

REGISTERED OFFICE

Energy House
Woolpit Business Park
Windmill Avenue
Woolpit
Bury St. Edmunds
Suffolk
IP30 9UP

Inexus (EST) Limited

Registered Number: 4637597

BALANCE SHEET as at 31 December 2013

		2013	2012
	Notes	£	£
CURRENT ASSETS			
Debtors	2	<u>1</u>	<u>1</u>
NET ASSETS		<u>1</u>	<u>1</u>
CAPITAL AND RESERVES			
Called up share capital	3	<u>1</u>	<u>1</u>
TOTAL SHAREHOLDERS' FUNDS		<u>1</u>	<u>1</u>

For the year ending 31 December 2013, the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies.

Directors responsibility

- The members have not required the company to obtain an audit of its accounts for the period in question in accordance with section 476,
- The director acknowledges his responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

Approved by the director on 16/09/2014



D Corney

Inexus (EST) Limited

Registered Number: 4637597

NOTES TO THE ACCOUNTS

as at 31 December 2013

1. ACCOUNTING POLICIES

Accounting convention

The accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards.

2. DEBTORS

	2013 £	2012 £
Amounts owed by parent undertaking	<u>1</u>	<u>1</u>
	<u>1</u>	<u>1</u>

3. SHARE CAPITAL

	<i>Allotted, called- up and fully paid</i> 2013 £	<i>Allotted, called- up and fully paid</i> 2012 £
Ordinary Shares of £1 each	<u>1</u>	<u>1</u>

4. ULTIMATE PARENT UNDERTAKING

The Company's immediate parent undertaking is Inexus Group (Holdings) Limited, a Company registered in England and Wales. The Company's ultimate parent undertaking is Brookfield Infrastructure Partners L.P., which is registered in Bermuda.

The smallest Group of which the Company is a member and for which Group financial statements are prepared is Brookfield Utilities UK No 2 Limited, a Company registered in England and Wales.

Brookfield Infrastructure Partners L.P.'s accounts can be obtained from: Brookfield Infrastructure Partners L.P., Canon's Court, 22 Victoria Street, Hamilton, HM 12, Bermuda.